



CaseFox

Cloud-based legal practice management and billing software offering time tracking, case management, trust accounting, and AI document generation for law firms.

<https://www.casefox.com/>

Overview

CaseFox is a comprehensive, cloud-based legal practice management and billing software designed to streamline operations for solo practitioners, small, mid-sized, and large law firms, as well as CPAs, consultants, and investigators. Trusted by over 25,000 legal professionals since 2011, the platform offers a full suite of features built to increase billable hours and improve efficiency.

Key Features and Capabilities:

Legal Billing & Invoicing: Supports professional invoicing, including industry-standard LEDES and UTBMS codes, bulk invoice generation, and multilingual bills.

Time & Expense Tracking: Features accurate timekeeping via an automatic timer, manual entry, mobile apps, and even SMS timekeeping.

Case & Client Management: Centralizes all case and client information, including notes, documents, and financial data.

AI-Powered Tools: Includes AI Document Generation & Analysis to help users draft and review legal documents faster using customizable templates.

Trust Accounting: Provides tools to manage multiple trust and operating accounts, ensuring compliance with regulatory guidelines.

Client Portal: Offers a secure portal for clients to access case updates, view invoices, and make online payments.

Conflict Check: Features a built-in tool to instantly check for conflicts of interest across the entire database during the client intake process.

Benefits: CaseFox is highly valued for its cost-effectiveness, offering a "Free Forever" plan that includes access to all Pro features for up to two users and four cases. It is praised for its user-friendly interface and ability to consolidate multiple administrative tasks—such as billing, document management, and client communication—into one secure, accessible platform.

Key Features

- Time & Expense Tracking (SMS/Timer)
- Legal Billing & LEDES Invoicing
- Case & Client Management
- Trust Accounting
- AI Document Generation & Analysis
- Conflict Check
- Client Portal
- 2-Factor Authentication

Pricing

Model: freemium

Offers a Free Forever (SOLO) plan for up to 2 users and 4 cases with all PRO features. Paid plans are Professional (\$39/user/month billed annually) and Enterprise (\$79/user/month billed annually).

Starting at: USD \$39

Target Company Size: startup, small, medium, enterprise

Integrations

LawPay, QuickBooks, Xero, PayPal, Google Workspace, Microsoft Office 365, Dropbox, Google Drive, Outlook, iCal

This document was generated by IntuitionLabs.ai with the assistance of AI. While we strive for accuracy, please verify critical information independently.