

# What is a CRF Library? A Guide for Clinical Trials

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case report form library

crf design

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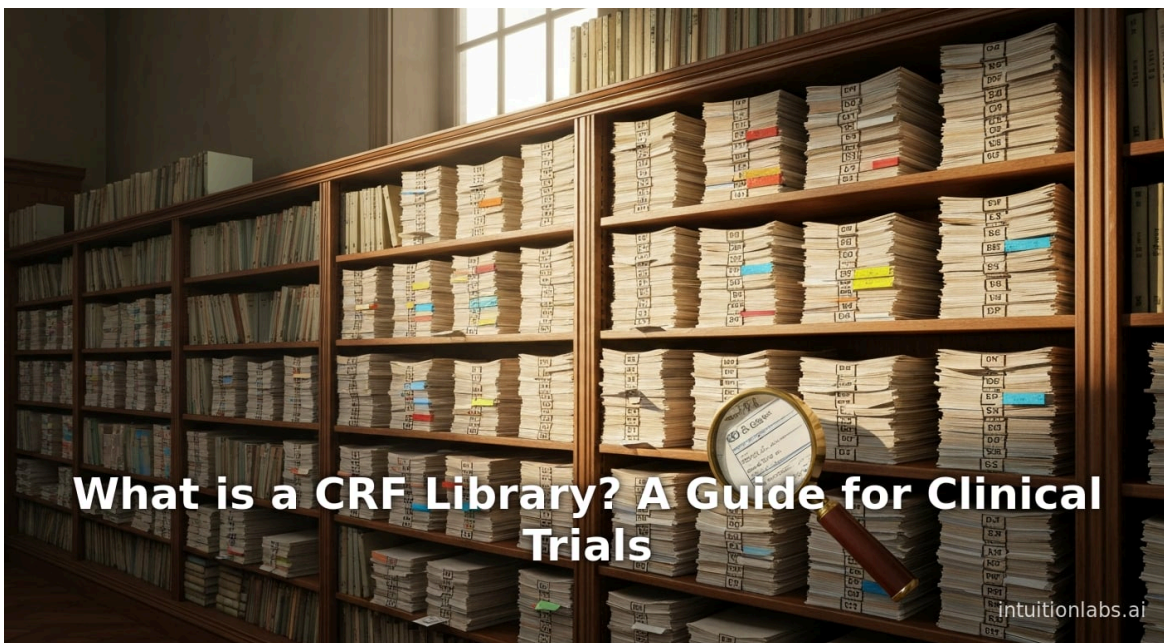
data standardization

electronic data capture (edc)

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clinical data management

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## What is a CRF Library? A Guide for Clinical Trials

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**[Revised April 16, 2026]** Updated to reflect CDASHIG v2.1, CDISC ODM-XML v2.0, the FDA Dataset-JSON v1.1 Request for Comments (April 2025), Veeva Vault EDC Studio form templates, Medidata's AI-driven Designer (2025), and the Lindus Health × CDISC biomedical-concept AI initiative (Feb 2025).

## Executive Summary

Case report forms (CRFs) are the primary instruments for structured data collection in clinical trials, capturing all protocol-required data on each study participant (<sup>[1]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)) (<sup>[2]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). However, designing CRFs for each new trial is time-consuming and resource-intensive. To address this challenge, many experts and institutions advocate establishing a **Case Report Form Library**: a centralized repository of previously used CRFs, CRF modules, and related metadata that can be searched, retrieved, and reused for new studies (<sup>[2]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)) (<sup>[3]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Such libraries preserve institutional knowledge, promote standardization, and can **significantly shorten study start-up time** by providing templates and examples for data collection instruments (<sup>[2]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)) (<sup>[3]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). For example, Bellary et al. note that “it is recommended to establish and maintain a library of templates of standard CRF modules as they are time saving and cost-effective” (<sup>[3]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). By capturing and indexing existing CRFs, libraries enable investigators and data managers to browse and adapt proven form elements (e.g. demographics, vital signs, lab results, questionnaires) rather than designing every form from scratch.

In practice, several academic centers and clinical data standards organizations have built or leveraged CRF libraries. The Duke Clinical Research Institute (DCRI), for instance, created an institutional CRF library containing over 170 trial forms, which facilitated reuse of questions and saved effort (<sup>[4]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Likewise, open-access projects (such as the CDISC eCRF Portal and OpenClinica's content library) host standardized CRF modules that can be imported into **electronic data capture (EDC) systems** (<sup>[5]</sup> [www.jscdm.org](http://www.jscdm.org)) (<sup>[6]</sup> [www.jscdm.org](http://www.jscdm.org)). These efforts underscore the potential of CRF libraries to improve data quality and efficiency: data element reuse reduces errors and **query rates**, and harmonized CRF design aids later data aggregation and analysis (<sup>[7]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)) (<sup>[8]</sup> [www.jscdm.org](http://www.jscdm.org)).

However, CRF libraries are not yet ubiquitous. Institutional adoption faces challenges of awareness, governance, and resource allocation (<sup>[9]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)) (<sup>[4]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Legal and proprietary constraints can limit sharing of sponsor-designed CRFs (<sup>[10]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)) (<sup>[11]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Moreover, the absence of universal data standards means that integrating forms across different platforms often requires manual image-based retrieval or proprietary formats (<sup>[12]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)) (<sup>[13]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Nonetheless, ongoing developments in data standards (e.g. **CDISC's Operational Data Model and Clinical Data Acquisition Standards Harmonization**) and EDC technology are increasingly enabling libraries of semantically defined CRFs.

This report provides an in-depth survey of CRF libraries in clinical research. We define the concept, review its historical emergence, examine key technologies and standards, and analyze case studies of existing CRF libraries. Data from published experiences (e.g. Duke's library) are summarized, and tables highlight common metadata fields and library implementations. Finally, we discuss benefits, limitations, and future directions for CRF libraries, emphasizing how they can streamline trial conduct and enhance data interoperability. All claims and discussions are supported by peer-reviewed sources and expert reports.

**Update for 2025–2026:** The CRF-library landscape has matured considerably since this topic was first surveyed. CDISC's foundational CDASH Implementation Guide is now at **CDASHIG v2.1**, and **ODM-XML v2.0** — which adds native JSON serialization — has been published (though v1.3.2 remains the dominant version in EDC production). The **CDISC Library** now hosts more than 1,100 curated Biomedical Concepts and SDTM Dataset Specializations. The **CDISC eCRF Portal** continues to publish ~33 foundational CDASH domains plus therapeutic-area eCRFs, distributed directly into OpenClinica and REDCap. On the regulatory side, the FDA issued a **Federal Register Request for Comments in April 2025** on adopting **Dataset-JSON v1.1** as a potential successor to the legacy SAS XPT v5 submission format — a shift with direct downstream implications for how CRF metadata is stored in libraries. Simultaneously, commercial EDC vendors now ship native form libraries: **Veeva Vault EDC Studio** offers drag-and-drop CDISC-aligned

form templates with mid-study-amendment support, and **Medidata Designer (2025)** uses AI/NLP to parse protocols and auto-generate initial eCRF drafts, compressing study build from 10–12 weeks to days. These developments move CRF libraries from static PDF archives toward dynamic, standards-based, AI-assisted repositories.

## Introduction

**Case report forms (CRFs)** are the documents (paper or electronic) that capture all the protocol-required data for each subject in a clinical trial. By definition under **Good Clinical Practice (ICH E6)**, a CRF is “a printed, optical or electronic document designed to record all of the protocol–required information to be reported to the sponsor on each trial subject”<sup>(1)</sup> [pmc.ncbi.nlm.nih.gov](#)). In other words, CRFs are the primary instruments for gathering standardized clinical data (demographics, vital signs, lab results, patient-reported outcomes, etc.) during a trial. Because a trial’s conclusions rest heavily on the CRF data, creating an accurate and complete CRF is critical. Poorly designed CRFs can lead to data errors, excessive queries, analysis difficulties, and delayed submissions<sup>(14)</sup> [pmc.ncbi.nlm.nih.gov](#))<sup>(15)</sup> [pmc.ncbi.nlm.nih.gov](#)).

Designing CRFs is both an art and a science<sup>(14)</sup> [pmc.ncbi.nlm.nih.gov](#)). It must be driven by the study protocol: the CRF should capture exactly the data needed to test the hypotheses, no more and no less. All relevant fields, labels, and instructions must be formatted to maximize legibility and minimize errors<sup>(16)</sup> [pmc.ncbi.nlm.nih.gov](#))<sup>(15)</sup> [pmc.ncbi.nlm.nih.gov](#)). In large trials, thousands of data items across dozens of forms may be needed. For example, one analysis found that an average subject in a typical complex trial might produce on the order of **180 pages of CRFs**<sup>(17)</sup> [pmc.ncbi.nlm.nih.gov](#)). The development of CRFs is therefore a significant undertaking: it involves multidisciplinary input (clinical, statistical, regulatory, informatics) and can consume many man-hours before a study even begins. Any inefficiency or redundancy in CRF design multiplies across many trials, wasting time and resources.

In recognition of these burdens, clinical investigators and data managers have long sought ways to **standardize and reuse** CRF content. In industry contexts, large pharmaceutical companies often operate internal libraries of data collection modules: well-defined question sets (e.g. complete medical history forms, vital-sign sheets, or quality-of-life questionnaires) that can be inserted into new trial forms under standard operating procedures<sup>(18)</sup> [pmc.ncbi.nlm.nih.gov](#)). Such SOPs explicitly mandate drawing on an approved form library for common tasks<sup>(18)</sup> [pmc.ncbi.nlm.nih.gov](#)). These practices demonstrated measurable benefits: using a shared forms library reduced design time and errors in large-scale drug trials<sup>(18)</sup> [pmc.ncbi.nlm.nih.gov](#)). By contrast, more academic or investigator-initiated research is often done in silos, with each team building new CRFs independently – leading to duplication of effort and lost institutional know-how<sup>(19)</sup> [pmc.ncbi.nlm.nih.gov](#))<sup>(20)</sup> [pmc.ncbi.nlm.nih.gov](#)).

Through the 2000s and 2010s, experts began formally advocating **Case Report Form Libraries** as a solution. The idea is to curate the CRFs from completed studies into an indexed, searchable repository. Future trial designers could then lookup similar studies (by disease, intervention, or outcome) and view the original CRFs. By reusing or adapting those templates, data collection remains consistent and investigators benefit from prior experience<sup>(2)</sup> [pmc.ncbi.nlm.nih.gov](#))<sup>(3)</sup> [pmc.ncbi.nlm.nih.gov](#)). CRF libraries thus serve as knowledge management systems: they “preserve the organizational knowledge and expertise invested in CRF development and expedite the sharing of such knowledge”<sup>(2)</sup> [pmc.ncbi.nlm.nih.gov](#)). Major academic informatics reviews and guidelines have recommended developing CRF template libraries to streamline trial setup and improve data quality<sup>(3)</sup> [pmc.ncbi.nlm.nih.gov](#))<sup>(7)</sup> [pmc.ncbi.nlm.nih.gov](#)).

Despite these recognized advantages, CRF libraries are still not ubiquitous. Cultural, technical, and legal barriers have slowed their adoption. Investigators may be unaware of existing resources, or hesitant to share data forms due to confidentiality<sup>(21)</sup> [pmc.ncbi.nlm.nih.gov](#))<sup>(22)</sup> [pmc.ncbi.nlm.nih.gov](#)). Moreover, establishing a useful library requires an upfront investment: collecting past CRFs, sanitizing (e.g. removing PHI), attaching metadata, and building search tools. Institutions must commit IT staff and processes for curation and maintenance. Given these hurdles, published reports of “institutional experiences with creating and using [CRF] libraries” are still relatively few<sup>(2)</sup> [pmc.ncbi.nlm.nih.gov](#)).

This report examines **what Case Report Form Libraries are** and **how they function** in clinical research. We will explore their purposes and benefits, describe technical and organizational strategies for building libraries, and review examples from the literature. We draw on sources ranging from peer-reviewed articles (Nahm et al., Richesson et al., Dugas et al., etc.) to implementation guides and case studies. Multiple perspectives will be considered: academic investigators, data managers, standards organizations, and technology providers. The evidence from completed libraries – including usage statistics and cost estimates – is presented. Where possible, we provide concrete data (pages, counts of forms, user numbers) and expert opinions on CRF libraries' impact. In final sections, we analyze ongoing challenges and future directions for CRF libraries, including the role of evolving data standards and software.

## Background and Concepts

### The Role of CRFs in Clinical Trials

Before discussing libraries, it is useful to understand the centrality of CRFs in trials. Virtually every regulated trial depends on CRFs to collect primary data. (In observational or point-of-care studies, data may originate from electronic health records, but for most interventional trials, CRFs remain the principal data capture tool <sup>(123)</sup> pmc.ncbi.nlm.nih.gov.) The quality of trial data – and hence the reliability of study conclusions – depends directly on CRF quality. Well-designed CRFs facilitate accurate, complete, and consistent data entry <sup>(141)</sup> pmc.ncbi.nlm.nih.gov <sup>(151)</sup> pmc.ncbi.nlm.nih.gov). Conversely, poorly structured forms increase manual errors (e.g. misplaced values, ambiguous fields), which then require time-consuming queries and data cleaning. In aggregate, sloppy CRFs can delay data lock and regulatory submission, inflating trial costs and potentially compromising patient safety monitoring. Hence, careful CRF design is a recognized *quality control* step in the trial process <sup>(141)</sup> pmc.ncbi.nlm.nih.gov <sup>(12)</sup> pmc.ncbi.nlm.nih.gov).

The International Council for Harmonisation (ICH) recognizes the importance of CRFs in Good Clinical Practice. The consolidated ICH E6 guideline explicitly defines a CRF as above, emphasizing that it must contain *all* protocol-required information for each subject <sup>(11)</sup> pmc.ncbi.nlm.nih.gov). Regulatory agencies expect trial data to be traceable back to source documents and CRFs <sup>(15)</sup> pmc.ncbi.nlm.nih.gov). In modern GCP, CRFs (whether paper sheets or electronic eCRFs) are considered critical trial master documents: their design and implementation must follow documented procedures (e.g. CRF design and validation plans), and versions must be controlled <sup>(15)</sup> pmc.ncbi.nlm.nih.gov <sup>(24)</sup> pmc.ncbi.nlm.nih.gov).

Today, most large-scale trials use electronic case report forms (eCRFs) via clinical data management systems (CDMS) or EDC platforms <sup>(25)</sup> pmc.ncbi.nlm.nih.gov <sup>(26)</sup> pmc.ncbi.nlm.nih.gov). eCRFs offer advantages like built-in edit checks, range checks, and automated skip patterns, which improve data quality and speed up query resolution <sup>(25)</sup> pmc.ncbi.nlm.nih.gov <sup>(27)</sup> pmc.ncbi.nlm.nih.gov). However, planners must still decide on the form structure in advance. The eCRF must reflect exactly what fields and logic are needed. (Even if line items move to an interactive system, the conceptual CRF – the notion of what questions to ask – derives from form templates.)

Regardless of mode, all CRFs share a common structure: they consist of *forms* (one or more pages) grouped into *modules* (coherent logical sections). For example, a CRF might include a “Baseline Demographics” module, a “Vital Signs” module, and one or more disease-specific modules (e.g. tumor assessments). The terminology used in the literature reflects this structure: a **form** may contain multiple pages and can be considered a unit of printing, whereas a **module** is a grouping of related fields (e.g. all lab results fields forming a module) <sup>(28)</sup> pmc.ncbi.nlm.nih.gov). For library purposes, both entire forms and individual modules can be stored and reused.

### Definition of a CRF Library

A **Case Report Form Library** (or CRF repository) is, broadly, a structured collection of CRFs (and/or CRF modules) from past studies, made accessible to future users. It goes beyond a mere archive: a library is typically searchable or

browsable by metadata (study name, therapeutic area, data elements included, etc.) so that investigators can find relevant templates. The library may store CRFs as document images (e.g. PDF scans of the paper form) or as structured metadata (data dictionaries, XML definitions, etc.), or both. The term *library* implies organized indexing and cataloging of forms <sup>(2)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/) <sup>(29)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/).

In practice, CRF libraries can vary in scope:

- **Institutional libraries** are maintained by a single research organization (e.g. a university medical center or network). They contain CRFs from studies conducted under that organization's auspices. For example, the Duke Clinical Research Institute (DCRI) built an institutional CRF library of forms used in their multicenter trials <sup>(2)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/) <sup>(30)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/). Access may be limited initially (e.g. to the staff or affiliates), but the goal is to eventually make designs public once confidentiality periods lapse <sup>(22)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/).
- **Inter-organizational or public libraries** aggregate CRFs from multiple sponsors or studies. These may be domain-specific or disease-specific (e.g. a cancer CRF library) or broad (all NIH trials). They might be run by government agencies or standards bodies. Examples include the NHLBI's web portal of CRFs from funded studies <sup>(10)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/), or the open-source CDISC eCRF Portal which publishes standard CDASH forms <sup>(5)</sup> [www.jsctdm.org](http://www.jsctdm.org). Universities sometimes share templated forms for their community (one example is the Minnesota IRB toolkit which includes sample CRFs).
- **Software-integrated libraries:** Some EDC/CDMS products provide built-in "content libraries". These are not public repositories but personal project libraries within a software system. For instance, OpenClinica and Oracle's InForm allow users to save form modules in a project library for reuse in subsequent studies <sup>(10)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/). These are important to mention as they illustrate both the demand for and approach to CRF reuse within systems <sup>(31)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/).

Common to all these scenarios is the idea that CRFs, once used, should not be "thrown away". Instead, they should be archived with enough context so that others can find and reuse them. The motivation is "knowledge management" – preserving what requirements were needed, how data were captured, and by whom. As Nahm et al. (2010) emphasize, CRFs encode a form of organizational expertise: a library "preserves the organizational knowledge and expertise invested in CRF development and expedites the sharing of such knowledge" <sup>(2)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/). If an investigator designing a new study can leverage a well-crafted CRF module from a previous trial, they avoid reinventing the wheel.

## Purposes and Benefits

The potential benefits of CRF libraries are multifold:

- **Efficiency and speed:** By starting from a template, CRF development time can be shortened. Designers can copy relevant form sections instead of writing them anew. In practice, organizations with libraries report faster cycle times for CRF construction and earlier trial start-up. For example, Tran and Collins (2023) demonstrated that importing standardized CDASH form modules directly from a central eCRF portal into OpenClinica greatly accelerated study build standardization <sup>(5)</sup> [www.jsctdm.org](http://www.jsctdm.org) <sup>(6)</sup> [www.jsctdm.org](http://www.jsctdm.org). Bellary et al. explicitly note that using CRF module libraries is time- and cost-saving <sup>(3)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/).
- **Data quality and standardization:** Reusing established CRF modules promotes consistency in how data are collected. Common data elements (e.g. how height and weight fields are defined, or how medical history is captured) become uniform across studies. This leads to fewer discrepancies and facilitates pooling or comparing data across trials <sup>(8)</sup> [www.jsctdm.org](http://www.jsctdm.org) <sup>(7)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/). Consistency also supports regulatory review: eCRFs built from CDISC's CDASH library, for instance, ensure that collected data map cleanly to standard clinical data models (SDTM) downstream <sup>(8)</sup> [www.jsctdm.org](http://www.jsctdm.org).
- **Knowledge preservation:** CRFs represent decisions about what to measure and how. When investigators leave, their CRFs leave with them unless archived. A library retains this "lost knowledge" for the institution. It also provides training examples: a new study team can review how similar studies captured data and learn best practices. Nahm et al. pointed out that in academia, faculty often move institutions, taking implicit CRF knowledge with them <sup>(32)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/); a library prevents that loss.

- Regulatory compliance support:** CRFs are part of the official trial documentation. Maintaining a library ensures that final versions can be retrieved long after a study closes. If questions arise post-publication or during audits, the CRF can be pulled from the archive to answer queries. This was a practical motivation cited by the Duke team when they reconciled library content with actual study records, to ensure an accurate historical record (<sup>[33]</sup> pmc.ncbi.nlm.nih.gov).
- Interoperability and research integration:** While CRF libraries themselves are not a technical interoperability standard, they complement such efforts by cataloging real-world data collection practices. When tied to metadata registries or controlled vocabularies, library content can feed into larger data harmonization initiatives (<sup>[34]</sup> pmc.ncbi.nlm.nih.gov). For instance, the NCI's caDSR is a metadata registry of common data elements (questions and answer sets) often drawn from CRFs (<sup>[34]</sup> pmc.ncbi.nlm.nih.gov). A mature CRF library can help bridge gaps between raw CRF design and formal data standards by demonstrating typical usage of terms and fields.

In addition to these tangible gains, there are more subtle advantages. Having a repository can improve collaboration: investigators in different divisions or hospitals discover existing tools built by colleagues, fostering unity. It also sends a culture message: that data collection is a shared resource, not an isolated chore. Finally, on a business level, libraries can reduce waste. The development, printing, and validation of CRFs consume budget; reusing modules can cut down these costs.

Despite these benefits, it is important to appreciate that a CRF library is **not** a panacea. The remainder of this report will critically examine how libraries work in practice, what evidence exists for their impact, and what challenges remain.

## Technical Implementation of CRF Libraries

Building a CRF library involves both **content acquisition** and **system infrastructure**. The Duke CRF library project provides a concrete example of how these elements come together (<sup>[33]</sup> pmc.ncbi.nlm.nih.gov) (<sup>[4]</sup> pmc.ncbi.nlm.nih.gov).

### Content Acquisition and Indexing

A core challenge is *gathering* the CRFs. In many cases, the starting point is historical: collecting final (locked) versions of CRFs from completed trials. At Duke, investigators located CRFs dating back to 2001, including many that were never part of the original library (<sup>[33]</sup> pmc.ncbi.nlm.nih.gov). Forms were scanned or otherwise imported into the repository. During migration, they took the opportunity to assign detailed metadata to each form (<sup>[33]</sup> pmc.ncbi.nlm.nih.gov).

Key metadata fields used included study name (protocol), internal project identifier, trial phase, sponsor, therapeutic area, intervention type, condition, and a brief study description (<sup>[33]</sup> pmc.ncbi.nlm.nih.gov) (<sup>[29]</sup> pmc.ncbi.nlm.nih.gov). This information assists in searching and filtering forms. For instance, if a researcher is designing a cancer trial, they could query the "Therapeutic Area = Oncology" or "Condition = [Cancer type]" fields. Table 1 (below) illustrates the typical metadata categories collected by Duke's library, along with example content. Having a rich set of attributes enhances usability, as one can search by study or content; presumably Duke identified these fields through discussions with subject-matter experts (<sup>[33]</sup> pmc.ncbi.nlm.nih.gov).

**Table 1.** Example metadata fields used to catalogue CRFs (from Nahm et al. 2010) (<sup>[29]</sup> pmc.ncbi.nlm.nih.gov).

| Metadata Field           | Description / Example Content  |
|--------------------------|--|
| Trial Name               | Official study title or acronym (e.g. "DUKE VITALS Study 15-2042")         |
| Project ID (Institution) | Internal tracking number (e.g. Duke ID "0913P74216")                       |
| Study Phase              | Phase of trial (I, II, III, or IV)   |
| Sponsor                  | Funding or coordinating organization (e.g. "NIH/NHLBI" or "AstraZeneca")   |
| Therapeutic Area         | Medical specialty or disease category (e.g. "Cardiology", "Endocrinology") |
| Intervention Type        | Type of treatment or procedure (e.g. "Drug", "Device", "Behavioral")       |
| Condition(s) under Study | Disease or condition being investigated (e.g. "Type 2 Diabetes Mellitus")  |

| Metadata Field      | Description / Example Content  |
|---------------------|--|
| Trial Description   | Brief summary of objectives/design (e.g. "Double-blind RCT of Drug X in adults") |
| Database Lock Date  | Date when data collection closed (used here for confidentiality tracking)        |
| Primary Publication | Reference or DOI of the main trial results paper                                 |

Many libraries store CRFs as image-based documents (PDFs or scans) combined with this metadata. As Nahm et al. note, one advantage of keeping page images is “the graphical form (page-level) representation” which is “cognitively closer to the researcher’s goal of designing a data collection form” <sup>(12)</sup> [pmc.ncbi.nlm.nih.gov](#). In other words, researchers often think in terms of page layouts (“I need to see what the baseline exam CRF looked like”), not just lists of variables. Therefore, even if the underlying system could, in theory, import raw data dictionaries, the immediate utility to form designers is in seeing the form itself <sup>(12)</sup> [pmc.ncbi.nlm.nih.gov](#). The Duke library preserved exactly that: users could retrieve the actual form as a PDF.

Obtaining historical CRFs may involve negotiating permissions. Many industry-sponsored or collaborative trials have contractual confidentiality (data use) periods; Duke’s library reported that **95 out of 177 CRFs** were still under a confidentiality embargo (typically 5 years from database lock) and thus not viewable institution-wide <sup>(4)</sup> [pmc.ncbi.nlm.nih.gov](#). This is a common issue: libraries must respect sponsor agreements. Duke solved this by gating access—forms still in the confidential period remained accessible only to the coordinating institute’s core team, while older forms could be broadly shared <sup>(22)</sup> [pmc.ncbi.nlm.nih.gov](#).

Beyond final CRFs, some libraries also include related trial documents (protocols, data dictionaries, manuals) to provide context <sup>(33)</sup> [pmc.ncbi.nlm.nih.gov](#). Metadata might link the CRF to the trial registration number or principal investigator. The Duke team also stored “lessons learned” logs with each trial, to aid others in avoiding past pitfalls <sup>(33)</sup> [pmc.ncbi.nlm.nih.gov](#). In essence, the CRF library became part of a broader **workbench for study start-up**, not just forms.

## Search and Retrieval Interface

Once forms are ingested and indexed, an accessible search interface is critical. Duke implemented a **web-based query portal** (built on the Plone CMS) where users could enter search criteria and retrieve forms and metadata <sup>(35)</sup> [pmc.ncbi.nlm.nih.gov](#) <sup>(30)</sup> [pmc.ncbi.nlm.nih.gov](#). For example, a user could search by keyword (e.g. “heart failure”) or by selecting fields (therapeutic area = Cardiology). The portal would return a list of matching CRFs with summary metadata; clicking a result would display the scanned form pages from that study <sup>(35)</sup> [pmc.ncbi.nlm.nih.gov](#) <sup>(30)</sup> [pmc.ncbi.nlm.nih.gov](#). This two-step retrieval (first search metadata, then view form) accommodated different workflows. Researchers occasionally prefer to browse forms visually, while others may search by specific data elements or procedures and then inspect the relevant module of a retrieved form.

A form-based query approach as used by Duke is one example; other libraries might offer full-text search on form text or allow browsing by trial name/ID. The key is that the library must make it easy to find useful content without knowing exactly which study contained which form. As Nahm et al. point out, without effective indexing, a CRF library—even if extensive—may go unused due to poor discoverability <sup>(12)</sup> [pmc.ncbi.nlm.nih.gov](#) <sup>(22)</sup> [pmc.ncbi.nlm.nih.gov](#). In their case, adding rich attributes and an intuitive interface was essential to expanding usage from a handful of coordinators to dozens of investigators each month <sup>(22)</sup> [pmc.ncbi.nlm.nih.gov](#) <sup>(22)</sup> [pmc.ncbi.nlm.nih.gov](#).

## Preservation and Maintenance

Building the initial content is only part of the work. Ongoing maintenance is needed for a lasting library. New trials must have their CRFs submitted to the repository (often via the coordinating center or data center) at database lock. Staff or curators verify metadata and upload the forms. Conversely, an audit process may check that all closed studies are

accounted for. Duke established a formal curation process: a portion of librarian or data manager time (estimated under 10% full-time effort) is dedicated to indexing and quality-checking library content (<sup>[36]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)). This kind of regular upkeep ensures that the library remains up-to-date and reliable.

Security and privacy controls must also be managed. As noted, forms under confidentiality need restricted access. Version control is crucial if any CRF revision occurs post-lock (though ideally final CRFs do not change). Appropriate user authentication (e.g. institutional logins) is required so only authorized researchers find the forms. In general, a CRF library for internal use typically sits on a secure intranet and requires minimal compliance beyond that; public repositories may face additional review (e.g. to strip PHI from shared forms).

In terms of technology, the Duke group chose an open-source content management system (Plone) to host their library (<sup>[37]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)). The benefit was flexibility and no licensing costs for many users. Other centers have used document repositories or even custom web applications. Some EDC systems implement their form libraries natively. The implementation must balance ease-of-use with scalability: Duke's library was about 1.5 GB of PDFs (177 CRFs) (<sup>[4]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)), which is modest by storage standards. Larger repositories (e.g. a multi-institutional CRF archive) might incorporate database backends or cloud storage.

Ultimately, the system needs only moderate performance for occasional searches. Duke's library, for example, supported roughly **37 investigators per month** (<sup>[36]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)). That usage suggests even a modest server can serve many users asynchronously. The fact that Duke ran this off "less than 0.1 FTE effort" illustrates that once established, a lightweight team can maintain it (<sup>[36]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)). The cost-benefit analysis here is favorable: a fraction of one analyst's time yields a resource used by dozens of projects. However, the initial investment in building the library (forming the team, scanning, metadata entry) can be substantial and is typically not billable to grants.

## Data Standards and CRF Libraries

A persistent challenge is lack of universal format standards for CRFs. In theory, one might hope to simply import structured CRF definitions (e.g. from an EDC system's ODM export) into a repository. In practice, however, study teams often use a patchwork of tools (Excel data dictionaries, homegrown databases, or different EDC platforms) whose metadata are incompatible. Nahm et al. note that today's investigational systems "*cannot directly use [another trial's] data dictionary information to automate the building of data collection screens*" (<sup>[38]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)). Until recently, there has been no common interchange format widely adopted by all platforms.

One partial solution is the CDISC Operational Data Model (ODM), an XML standard for exchanging clinical trial metadata. The Duke team observed that ODM support is growing, and if every system could consume ODM, automatic reconstruction of CRFs would become feasible (<sup>[39]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)) (<sup>[38]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)). In the meantime, however, most libraries rely on non-semantic storage (images or PDFs) plus text-based indexing. Some data registries like NCI's caDSR do catalog individual CRF questions (data elements) with rich semantics, but caDSR expressly *lacks* a notion of preserving entire form layouts (<sup>[34]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)). This is why Duke and others chose form images: form-level images are "cognitively closer to the researcher's goal" than pure data lists (<sup>[12]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)).

Researchers like Richesson and Nadkarni (2011) highlight that the biggest gains come from reusing individual data elements. They write that "data element and CRF reuse can reduce study implementation time" and advocate "tools that support retrieval and reuse of existing items" (<sup>[7]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)) (<sup>[40]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)). Embedding CRF libraries into data standards ecosystems is an active area. For example, CDISC's CDASH (Clinical Data Acquisition Standards Harmonization) project has created standard CRF domains (e.g. for adverse events, concomitant medications) (<sup>[41]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)). These CDASH forms are published in the CDISC eCRF Portal, from which they can be downloaded and imported into systems. Implementers like Tran and Collins (2023) have indeed pulled CDASH form specifications into an OpenClinica library (<sup>[5]</sup> [www.jsctdm.org](https://www.jsctdm.org)). As such standards mature, future CRF libraries may serve both as archives *and* as staging areas for linked data definitions.

For now, most institutional libraries function in a “semi-structured” mode: humans index the context (trial-level metadata, key terms) and machines index text via search. Duke’s content could not be fully automated into structured form because their source forms came from heterogeneous origins (Oracle Clinical exports, InForm, DataFax, scanned paper, etc.)<sup>[38]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Nevertheless, the information preserved – the page images and associated metadata – has demonstrable value to the design process.

## Case Studies and Examples

This section reviews specific implementations and studies of CRF libraries, illustrating the concepts above with real-world data.

### Duke University Institutional CRF Library

The most detailed published account of a CRF library comes from Duke University (Nahm et al., 2010<sup>[2]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)); Nahm et al., 2012<sup>[4]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). At Duke, the Clinical Research Institute had accumulated hundreds of multicenter trial CRFs. In 2002, DCRI first built a Web-based library accessible to select users, but it saw little use due to licensing limits and lack of broadly available access<sup>[42]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Beginning in 2006, Duke revamped the system into a Plone CMS-based repository open to all Duke investigators<sup>[37]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)).

**Implementation:** The project migrated 160 CRFs (≈17,000 pages) into the new system and later added additional forms from older trials. Each form was indexed with a rich set of metadata (Table 1) and, when available, linked to the primary trial publication<sup>[33]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/))<sup>[29]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). They also attached related trial documents (protocols, statistical analysis plans, “lessons learned”) to provide context. The repository provided an advanced search interface (see Figures in Nahm 2010) allowing keyword and field queries<sup>[35]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)).

**Outcomes:** Over the project, Duke’s CRF library grew to **177 CRFs** (1.5 GB of data)<sup>[4]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Eighty-two forms were released for general use; the remaining 95 were in a five-year confidentiality window and only accessible within DCRI<sup>[22]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Usage statistics were encouraging: the library averaged about **37 investigator users per month**<sup>[36]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Researchers reported saving time by retrieving existing forms rather than starting from scratch, and the library helped unify data collection for ongoing studies. Importantly, the maintenance burden was modest: Duke estimated curation required less than 0.1 full-time equivalent (FTE) annually<sup>[36]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). In sum, the Duke case shows that a one-time archival effort, plus light staffing, can yield a resource used by dozens of investigators.

**Lessons Learned:** Duke’s team documented several lessons for others. Indexing and metadata are key to discoverability; forms without good descriptions were rarely found by end users<sup>[43]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Awareness-building (training sessions, outreach) was necessary to make study teams aware the library existed<sup>[21]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Curation must be ongoing: new trial CRFs should be funneled to the library when the trial closes. They also emphasized that institutional support (e.g. CTSA funding) was essential, since these efforts are infrastructure rather than billable to grants.

Overall, the Duke CTSA experience shows a mature CRF library can be built within an academic setting and prove useful. Their detailed reporting – including counts of forms, pages, users, and FTE effort – provides rare quantitative evidence of library scale. We summarize Duke’s key metrics in Table 2 below (from Nahm et al.), noting the repository’s growth and usage data.

**Table 2.** Key metrics from the Duke CRF library implementation<sup>[4]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)).

| Metric                               | Value (Duke CRF Library)   |
|--------------------------------------|--|
| Forms collected (initial → final)    | 160 CRFs → 177 CRFs  |
| Total pages of forms (approx.)       | 17,000 pages → (177 CRFs, ~1.5 GB)   |
| Accessible forms (open vs locked)    | 82 open to all Duke researchers; 95 locked (5-yr embargo) <sup>[22]</sup> <a href="https://pubmed.ncbi.nlm.nih.gov">pmc.ncbi.nlm.nih.gov</a> |
| Investigators served (avg per month) | ~37 investigators/month <sup>[36]</sup> <a href="https://pubmed.ncbi.nlm.nih.gov">pmc.ncbi.nlm.nih.gov</a>                                   |
| Curation effort                      | <0.1 FTE (full-time employee) per year <sup>[36]</sup> <a href="https://pubmed.ncbi.nlm.nih.gov">pmc.ncbi.nlm.nih.gov</a>                    |
| Platform/software                    | Plone CMS (open source) + Zope web server <sup>[37]</sup> <a href="https://pubmed.ncbi.nlm.nih.gov">pmc.ncbi.nlm.nih.gov</a>                 |

The Duke library is one of the few fully-documented case studies. Other institutions have built smaller archives, though they are less well-reported. For example, the Data Coordination Unit at the Medical University of South Carolina (MUSC) maintains a CRF library of forms from pediatric trials (as noted in references <sup>[10]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)), and the NIH's cardiovascular centers (e.g. Duke, NHLBI) share final CRFs from funded trials on public websites <sup>[10]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov)). Commercial resources also exist: OpenClinica (a leading open-source EDC) launched a public CRF model repository in 2008, offering “hundreds of standardized CRFs” online for users <sup>[10]</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov). Unfortunately, many such repositories suffer from limited uptake because investigators fear proprietary form sharing or simply don't know to look. Nonetheless, these examples illustrate that the concept is valued across academia and industry.

## CDISC eCRF Portal and OpenClinica Collaboration

A recent illustrative example comes from a collaborative effort between CDISC and the OpenClinica project <sup>[5]</sup> [www.jscdm.org](https://www.jscdm.org) <sup>[6]</sup> [www.jscdm.org](https://www.jscdm.org). CDISC (Clinical Data Interchange Standards Consortium) maintains an **Electronic Case Report Form (eCRF) Portal** that publishes publicly vetted, standards-based form templates in CDASH (Clinical Data Acquisition Standards Harmonization) domains. In 2023, Tran and Collins reported importing these CDASH templates into an OpenClinica library <sup>[5]</sup> [www.jscdm.org](https://www.jscdm.org) <sup>[6]</sup> [www.jscdm.org](https://www.jscdm.org).

In this case study, the authors demonstrated technical feasibility and benefits of using a form library to standardize trial builds. They took CDASH-domain eCRF definitions (covering common areas like Subject Visits, Adverse Events, Medications, etc.) and created an OpenClinica “content library” within the EDC system. Study designers could then drag-and-drop these vetted forms directly into new study architectures. Importing standardized content offered several advantages: it aligned data collection across studies and with regulatory expectations (since CDASH is FDA-endorsed), reduced build time, and allowed focusing effort on truly study-specific forms <sup>[8]</sup> [www.jscdm.org](https://www.jscdm.org) <sup>[44]</sup> [www.jscdm.org](https://www.jscdm.org). OpenClinica's platform naturally supported this because it already has APIs and data model rooted in CDISC's ODM standard <sup>[6]</sup> [www.jscdm.org](https://www.jscdm.org), and it includes a library feature for sharing form definitions.

Practically, Tran & Collins reported such libraries led to out-of-the-box eCRF templates that represented expert consensus, yet could be customized for specific trials <sup>[45]</sup> [www.jscdm.org](https://www.jscdm.org). They predicted lower costs and faster approvals due to data compatibility. Importantly, OpenClinica's built-in library management enabled versioning and distribution of CRF content across studies <sup>[6]</sup> [www.jscdm.org](https://www.jscdm.org). This work is a leading-edge example of how CRF libraries and data standards can converge: it shows that global standards (CDISC) can be deployed in local libraries, effectively bridging the gap between standard specifications and everyday CRF creation.

**Impact:** Though the Tran & Collins paper is largely a methods report, it highlights that even in 2023 the problem of “lack of standardization and re-use of eCRF content” persists, and that libraries are a viable solution <sup>[8]</sup> [www.jscdm.org](https://www.jscdm.org). That project serves as a model for others: any EDC system (especially open-source or CLEI-compliant ones) could similarly host a library of standard modules. It also underscores that to facilitate broad sharing, form definitions should use open formats (they used XLSForm and ODM) and common terminologies. The collaboration between CDISC and OpenClinica may help motivate other platforms to support importing and exporting of CRF library templates.

**Update (2025–2026):** The [CDISC eCRF Portal](#) now distributes CDASHIG v2.1-conformant eCRFs natively into both OpenClinica and REDCap, eliminating the manual import step described by Tran & Collins. CDASH/SDTM Controlled Terminology was last refreshed on March 27, 2026 via [NCI-EVS](#), keeping the portal's templates synchronized with the latest codelists. In parallel, [CDISC 360i](#) operationalizes [Biomedical Concept](#) curation so that a single concept (e.g. “systolic blood pressure”) binds together the CDASH collection variable, the CT codelist, the SDTM variable, and downstream ADaM derivations — turning the eCRF Portal into the visible face of a much deeper standards stack.

## Other Real-World Resources

Outside of full-scale libraries, a number of “toolboxes” and template collections exist which function similarly:

- Academic Institutions:** Many universities have “Research Toolkits” including sample forms. For example, the National Center for Complementary & Integrative Health (an NIH institute) provides a CRF Content Repository with study templates and sample CRFs for grantees (<sup>[46]</sup> [www.florencehc.com](http://www.florencehc.com)). Harvard’s Dana-Farber/Harvard Cancer Center lists a “document library” (with trial timelines and form examples) on its website (<sup>[47]</sup> [www.florencehc.com](http://www.florencehc.com)). Emory University and the University of Wisconsin each maintain online form/tool libraries for new investigators (<sup>[48]</sup> [www.florencehc.com](http://www.florencehc.com)) (<sup>[49]</sup> [www.florencehc.com](http://www.florencehc.com)). These resources are often free and targeted to specific research communities.
- Disease/Trial Networks:** Some large research networks publish their own forms. For instance, the STAMPEDE trial (prostate cancer) provides current and superseded CRFs on its website (“CRF Center”) (<sup>[50]</sup> [www.florencehc.com](http://www.florencehc.com)). Vaccine trial consortia and CDISC-affiliated projects also curate eCRF templates. Such specialized libraries ensure consistency across multi-center trials in that area.
- National Databases:** Government agencies sometimes share CRFs from funded trials. The NHLBI maintains a bank of forms for its funded studies. The National Technical Information Service (NTIS) distributes some NIH trial forms. The USA’s [ClinicalTrials.gov](#) requires uploading of protocols but not CRFs per se; however, certain legacy NIH institutes publish their CRFs for transparency. These collections are less searchable (often just lists of links) but are publicly available for those who find them.
- EDC Vendor Solutions:** As mentioned, commercial EDC systems often have internal “libraries” of data elements or forms for developers. PhaseForward’s InForm and Oracle Clinical offer shared metadata repositories within their products (<sup>[31]</sup> [pmc.ncbi.nlm.nih.gov](http://pmc.ncbi.nlm.nih.gov)). These help programming teams build studies faster. The drawback is that content is locked into that system’s ecosystem and not easily portable. Nonetheless, they illustrate industry recognition of the library concept.
- Modern Commercial EDC Libraries (2025–2026):** The three EDC market leaders now all ship first-class CRF library features. According to 2025 market analyses, Medidata holds ~17.8% share, Veeva ~14.6%, and Oracle ~13.9% of the global EDC market (valued at ~USD 1.84B in 2025, projected to reach USD 5.73B by 2034). [Veeva Vault EDC Studio](#) provides CDISC-aligned form templates with drag-and-drop design and mid-study amendments without downtime. [Medidata Rave EDC](#) (under Dassault Systèmes’ 3DEXPERIENCE) maintains a Global Library of pre-validated CDASH modules; the 2025 [Medidata Designer](#) release adds an AI layer that parses protocols and auto-generates initial eCRF and SAP drafts, reducing study build cycles from 10–12 weeks to days. [Oracle Health Sciences Clinical One](#) continues to centralize CDASH-based library content across its unified platform. In the open-source space, [OpenClinica](#) acquired BuildClinical in December 2024 to extend its platform into patient recruitment — a reminder that the EDC market continues to consolidate around platforms that pair form libraries with workflow automation. Other notable library-backed EDC vendors include [Castor](#), [Clinion](#), and [Formedix](#) (acquired by Certara), whose MDR-driven automation has long emphasized reuse of standards-based form definitions.

Table 3 below compares some representative CRF library efforts and resources across different platforms.

**Table 3.** Selected examples of CRF libraries or repositories in clinical research. “Type” indicates general scope of the library. (<sup>[4]</sup> [pmc.ncbi.nlm.nih.gov](http://pmc.ncbi.nlm.nih.gov)) (<sup>[10]</sup> [pmc.ncbi.nlm.nih.gov](http://pmc.ncbi.nlm.nih.gov)) (<sup>[5]</sup> [www.jscdm.org](http://www.jscdm.org)) (<sup>[6]</sup> [www.jscdm.org](http://www.jscdm.org))

| Library / Resource              | Type (Scope)                    | Key Features   | References   |
|---------------------------------|---------------------------------|--|--|
| Duke University CRF Library     | Institutional (“Single-center”) | Phone-based web portal; contains 177 trial CRFs (1.5GB) with rich metadata (trial ID, sponsor, etc.); ~37 users/month; ongoing curation (<0.1 FTE) ( <sup>[4]</sup> <a href="http://pmc.ncbi.nlm.nih.gov">pmc.ncbi.nlm.nih.gov</a> ) ( <sup>[29]</sup> <a href="http://pmc.ncbi.nlm.nih.gov">pmc.ncbi.nlm.nih.gov</a> ). Forms are scanned images with search by attributes. | ( <sup>[4]</sup> <a href="http://pmc.ncbi.nlm.nih.gov">pmc.ncbi.nlm.nih.gov</a> ) ( <sup>[29]</sup> <a href="http://pmc.ncbi.nlm.nih.gov">pmc.ncbi.nlm.nih.gov</a> ) |
| OpenClinica / CDISC eCRF Portal | Public / Standards-based        | Repository of standard CDASH eCRFs (in PDF/XML); integrated into OpenClinica’s EDC via a library feature; promotes regulatory alignment ( <sup>[5]</sup> <a href="http://www.jscdm.org">www.jscdm.org</a> ) ( <sup>[6]</sup> <a href="http://www.jscdm.org">www.jscdm.org</a> ). Allows downloading ODM definitions and reuse of vetted modules.                             | ( <sup>[5]</sup> <a href="http://www.jscdm.org">www.jscdm.org</a> ) ( <sup>[6]</sup> <a href="http://www.jscdm.org">www.jscdm.org</a> )                              |

| Library / Resource   | Type (Scope)                    | Key Features   | References                |
|--|---------------------------------|--|---------------------------|
| Medical Univ. of S. Carolina (MUSC) Data Coordination Unit | Institutional ("Single-center") | Web-based collection of pediatric oncology CRFs (forms tool by DCU) ([10] pmc.ncbi.nlm.nih.gov). Provides PDF forms for re-use within the institution. | [10] pmc.ncbi.nlm.nih.gov |
| NHLBI / NIH Trial Repositories                             | Public (government)             | Archive of final CRFs from NIH-funded trials (e.g. NHLBI trial form links) ([10] pmc.ncbi.nlm.nih.gov). CRFs typically provided as downloadable PDFs.  | [10] pmc.ncbi.nlm.nih.gov |
| Commercial EDC Software (e.g. Oracle InForm)               | Vendor/local library            | Embedded "content library" of standard CRF modules/data elements for developers; specific to each software environment ([31] pmc.ncbi.nlm.nih.gov).    | [31] pmc.ncbi.nlm.nih.gov |

*Table Notes:* The Duke and MUSC entries are examples of academia-led libraries; the OpenClinica/CDISC entry shows an international standards-driven approach; NHLBI/NIH lists publicly released CRFs; and commercial EDC illustrates internal form libraries offered by software packages. All rely on some form of indexed storage and retrieval.

## Analysis of CRF Library Use and Impact

Quantitative data on CRF library use is limited, but existing reports provide some evidence of effectiveness. In Duke's case, their growth from 160 to 177 archived CRFs ([4] pmc.ncbi.nlm.nih.gov) suggests an ongoing commitment to capturing new forms. The fact that each week dozens of investigators accessed the system indicates demand. Users reportedly valued seeing real examples; qualitative feedback (though not always published) frequently mentions time savings. On the other hand, survey-based research on CRF libraries is scarce. We do know that many potential users remain unaware of such resources, implying that current utilization rates may be suboptimal ([21] pmc.ncbi.nlm.nih.gov).

From a workload perspective, one can attempt a simple "return on investment" estimate. Suppose a new trial would otherwise require a CRF design process consuming 4–6 person-months. If a library allows skipping one month of design work by reusing forms, that is a substantial saving (at least 15–25% of effort). At Duke, the librarians spent <10% FTE on maintenance, while supporting ~37 researchers per month ([36] pmc.ncbi.nlm.nih.gov). Even if each researcher saved a few days in CRF setup, and consider their hourly rate plus overhead, the aggregate savings could quickly dwarf the maintenance cost.

Evidence also suggests improved **data compatibility**: when CRFs (or their data elements) are reused, harmonizing datasets is easier. Richesson et al. argue that reusing data elements "can facilitate sharing and analyzability of data aggregated from multiple sources" ([7] pmc.ncbi.nlm.nih.gov). Although we lack published metrics on query rates, it is plausible that common-item reuse reduces mismatches (e.g. if all studies in a therapeutic area use the same standardized definition for "severe headache" in safety forms).

However, there are downsides. Nahm et al. note that simply having a library does not guarantee use – they struggled to attract investigators to the Duke library until they overhauled the index and outreach ([21] pmc.ncbi.nlm.nih.gov). We should also recognize global differences: pharmaceutical sponsors, protecting proprietary method details, are often reluctant to share CRFs publicly ([10] pmc.ncbi.nlm.nih.gov). Thus, many industry CRF modules remain locked outside institutional libraries. Additionally, a library based on image scans is static; if one needed to adapt a reused form (changing a field name or adding a new question), the original image is a poor starting point. The current generation of EDC and standards may alleviate that, but it remains a limitation today.

On balance, the evidence indicates that CRF libraries are **valuable but underutilized**. Organizations with libraries report tangible benefits (as in Duke's self-report). Yet the barriers to widespread adoption – awareness, culture, integration – mean the potential is not fully realized. The forthcoming sections discuss implications for maximizing that potential.

## Standards and Future Directions

The future of CRF libraries is intertwined with the evolution of data standards and technology. Several trends will likely increase their utility:

- Data Interchange Standards:** More EDC tools now support standard interchange formats (e.g. CDISC ODM, HL7 FHIR Questionnaire resources, openEHR archetypes). When a CRF library stores forms in such formats (rather than static PDFs), library items become much more actionable: a user can import an ODM file into their database and immediately have fields defined, complete with validation. This makes “reuse” more than a visual copy–paste, enabling true software integration. [CDISC ODM-XML v2.0](#), published after the 2023 public review, adds native JSON serialization and expanded semantic hooks, though v1.3.2 remains the dominant production version while vendors migrate. The FDA has required CDISC-compliant study-data submissions for NDA/BLA/ANDA/IND since 2017, and in April 2025 issued a [Federal Register RFC on Dataset-JSON v1.1](#) as a potential modern replacement for the legacy SAS XPT v5 transport format. The [FDA Study Data Standards Resources](#) page is the canonical reference. Libraries are now routinely hosting dual formats: human-readable PDFs and machine-readable ODM/JSON definitions.
- Semantic Enrichment:** Enriching CRF content with controlled terminology (LOINC codes, SNOMED CT, ICD) and ontologies will increase findability. Faraday et al. (2016) and others propose tagging CRF fields with UMLS or other codes so that searches by concept (e.g. “myositis” across synonyms) yield relevant forms (<sup>[51]</sup> [pmc.ncbi.nlm.nih.gov](#)). On a higher level, developing common data element repositories (as NIH and others have done) provides a framework that CRF libraries can plug into. If a library’s metadata aligns with projects like NIH’s Common Data Elements initiative, cross-platform queries become more powerful.
- Linked Data and FAIR Principles:** Just as datasets have become more “FAIR” (Findable, Accessible, Interoperable, Reusable), one can envision “FAIR CRFs.” A global metadata registry of CRF forms (or modules) could allow, for instance, a researcher to query “all CRFs that collected patient-reported pain scores.” The ongoing work on metadata registries and ontologies in clinical research will enable such capabilities.
- Artificial Intelligence and NLP:** AI-driven CRF design has moved from hypothetical to commercially available in 2024–2026. [Medidata Designer \(2025\)](#) ingests study protocols and auto-generates initial eCRF and statistical-analysis-plan drafts, compressing study build from 10–12 weeks to days. Vendors including [Clinion](#) and [eClever](#) are marketing similar AI-CRF features. On the standards side, a [Lindus Health × CDISC AI collaboration announced in February 2025](#) is using AI to auto-generate Biomedical Concepts, feeding the CDISC Library with machine-curated standards content. These systems presuppose — and simultaneously enrich — richly-curated CRF libraries as training corpora.
- Integration with Electronic Health Records (EHRs):** There is increasing pressure to streamline data capture by reusing clinical data. If patient data already captured in an EHR could automatically fill parts of the CRF (e.g. medication lists), the CRF itself could become dynamic. CRF libraries could then evolve into repositories of mapping logic between EHR concepts and research variables. HL7’s FHIR ResearchStudy/Questionnaire resources might play a role here.
- Global Sharing and Collaboration:** Finally, one can imagine more international or cross-institutional CRF libraries. The Duke article predicted that libraries would serve as stopgaps “until standards and software are available to support widespread exchange” (<sup>[52]</sup> [pmc.ncbi.nlm.nih.gov](#)). As multinational trials grow, a federated library of CRFs (perhaps run by a consortium) could greatly reduce redundancy. Critically, such sharing would require addressing IP concerns and harmonizing consent for metadata sharing.

In short, CRF libraries are poised to become a standard part of the digital research ecosystem. The question is no longer *if* but *how* to best implement them. Research teams should plan for CRF libraries by building them into their R&D workflows, by contributing to community databases of data elements, and by advocating for technological investments. When fully realized, CRF libraries will help accelerate the vision of rapid, reproducible, and integrated clinical research.

## Discussion and Conclusions

Case report form libraries promise substantial benefits for clinical research but also face real-world constraints. Our review highlights the following key points:

- Definition and Use:** A CRF library is a curated collection of clinical trial case report forms (or form modules) with search capabilities. Its purpose is to enable reuse of previously designed data collection instruments, thereby preserving institutional knowledge and improving efficiency (<sup>[2]</sup> [pmc.ncbi.nlm.nih.gov](#)) (<sup>[3]</sup> [pmc.ncbi.nlm.nih.gov](#)). Libraries vary from internal archives (e.g., at Duke or MUSC) to public repositories (e.g., NHLBI, CDISC eCRF Portal) and software-integrated catalogs (e.g., OpenClinica).

- Evidence of Impact:** Published case reports indicate libraries can be established and used effectively. The Duke example provides quantitative outcomes: 177 CRFs archived, 37 researchers served per month, minimal maintenance cost (<sup>[4]</sup> [pmc.ncbi.nlm.nih.gov](#)). Other anecdotes (vendors' reports, CDISC initiatives) align with expectations that form reuse speeds study build. However, systematic evidence (e.g. controlled studies of trial set-up time) is lacking, and most evaluation is qualitative or descriptive. Nonetheless, expert consensus is strong that CRF libraries save time and reduce errors (<sup>[3]</sup> [pmc.ncbi.nlm.nih.gov](#)) (<sup>[7]</sup> [pmc.ncbi.nlm.nih.gov](#)).
- Technical Considerations:** CRF libraries can be implemented with various technologies. Plone CMS (as at Duke) or other document management systems are common, especially in academia. EDC platforms may offer out-of-box libraries. Key technical tasks are indexing forms with searchable metadata (<sup>[29]</sup> [pmc.ncbi.nlm.nih.gov](#)) and ensuring form images or definitions are archived. The absence of universal interchange standards means many libraries rely on scanned/PDF forms; the next generation will likely involve XML/JSON representations (e.g. CDISC ODM, FHIR). Presently, the simplest approach (images + metadata) still meets many needs.
- Organizational Factors:** Successful CRF libraries require institutional buy-in. Duke's experience showed that licensing (open vs limited users), resource commitment (dedicated curator), and user outreach all affect use (<sup>[42]</sup> [pmc.ncbi.nlm.nih.gov](#)) (<sup>[21]</sup> [pmc.ncbi.nlm.nih.gov](#)). In academic settings, research is decentralized, and investigators may default to local practices rather than central resources (<sup>[18]</sup> [pmc.ncbi.nlm.nih.gov](#)). Overcoming this silo mentality requires demonstrating value. Policies that route final CRFs to the library (e.g. making it an SOP) help build content. Recognizing library curation as infrastructure (and funding accordingly) is important – Duke noted that curation was not billable to sponsors but necessary (<sup>[42]</sup> [pmc.ncbi.nlm.nih.gov](#)) (<sup>[36]</sup> [pmc.ncbi.nlm.nih.gov](#)). Confidentiality policies must be addressed upfront, since CRFs often contain sensitive trial details (<sup>[22]</sup> [pmc.ncbi.nlm.nih.gov](#)).
- Standards and Interoperability:** The long-term utility of CRF libraries hinges on data standards. Initiatives like CDISC (CDASH, ODM), HL7 FHIR, CDE repositories, and ISO 11179 aim to make CRFs “machine-readable.” As standards mature, libraries are transitioning from static catalogs to dynamic, interoperable resources. For example, Duke's authors observed that once data element exchange standards exist, any system could use them to automate form creation (<sup>[38]</sup> [pmc.ncbi.nlm.nih.gov](#)). As of 2025–2026, that vision is partly realized: [CDASHIG v2.1](#) eCRFs are distributed directly into OpenClinica and REDCap via the [CDISC eCRF Portal](#), and commercial EDCs (Medidata Rave, Veeva Vault EDC, Oracle Clinical One) pull CDASH-conformant form definitions into their native library features. The FDA's April 2025 RFC on [Dataset-JSON v1.1](#) further signals that submission-layer formats are modernizing alongside collection-layer standards.
- Limitations and Risks:** Several limitations remain. One is *awareness*: studies have shown many investigators simply do not know if a library exists or how to use it (<sup>[21]</sup> [pmc.ncbi.nlm.nih.gov](#)). Another is *incomplete coverage*: a library can only help if relevant forms are already in it. Domain-specific elements (e.g. rare disease measures) may not be in most libraries. Also, reusing old CRFs may inadvertently propagate outdated practices; continuous curation is needed to keep forms current with best practices. Finally, there is the risk of “form bloat”: adding ever more templates can overwhelm users; good metadata and editing (to keep only high-quality forms) are essential.

**Conclusion:** CRF libraries occupy a middle ground between pure data dictionary registries and ad-hoc CRF development. They are practical instruments grounded in the day-to-day realities of trial design. From the evidence reviewed, we conclude that:

- When properly implemented, CRF libraries deliver real operational value in clinical research. They reduce effort, harmonize data collection, and preserve institutional expertise (<sup>[2]</sup> [pmc.ncbi.nlm.nih.gov](#)) (<sup>[3]</sup> [pmc.ncbi.nlm.nih.gov](#)). The Duke CRF library case demonstrates that even a modest library can serve dozens of users with minimal overhead (<sup>[4]</sup> [pmc.ncbi.nlm.nih.gov](#)).
- Endorsing CRF libraries should be standard best practice in clinical research organizations. Given the current knowledge base, institutions planning trials (especially those with many investigator-initiated studies) would do well to invest in at least an internal CRF repository. Policymakers and funders (e.g. CTSA programs, NIH, academic departments) should recognize CRF libraries as critical research infrastructure, allocating resources and establishing policies for them.
- The future outlook is strong. Emerging standards, technologies, and collaborative initiatives are making CRF content more portable and shareable. We anticipate CRF libraries evolving from static archives to interactive knowledge hubs that interface with other informatics tools (e.g. data management systems, research networks). This evolution will enhance data interoperability and accelerate study startup even further.

In sum, a “Case Report Form Library for Clinical Trials” is not merely a convenient repository; it is a strategic asset in the research ecosystem. By capturing what we have learned about data collection in past trials, libraries help us design better trials tomorrow. The collective literature and case data support the view that CRF libraries should be adopted

broadly, adequately supported by informatics systems, and integrated into clinical research workflows. As one recent review emphasizes, “establishing such a resource provides knowledge management capacity ... [until] standards and software are available to support widespread exchange of data and forms” <sup>(9)</sup> [pmc.ncbi.nlm.nih.gov](https://pubmed.ncbi.nlm.nih.gov/)). Following this recommendation will serve the goals of improving trial quality, efficiency, and scientific value across the field.

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## External Sources

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