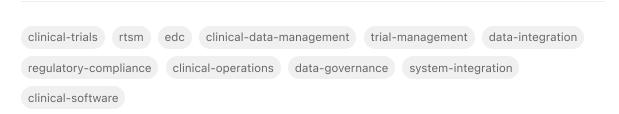


Integrating RTSM Systems with EDC Platforms in Clinical Trials

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Introduction

Modern clinical trials generate a wealth of data across multiple specialized systems. In the pharmaceutical industry, two critical components of the clinical trial tech stack are the Randomization and Trial Supply Management (RTSM) system and the Electronic Data Capture (EDC) platform. Historically, these systems often operated in **data silos**, with little direct communication between them. Disconnected eClinical systems lead to inefficiencies, manual workarounds, and increased risk of errors – ultimately **slowing down decision-making and trial execution** (Integrate, Don't Isolate: The Right Way to Connect RTSM with Your Trial Tech Stack). Integrating RTSM with EDC has therefore become a priority to streamline operations and improve data flow. By breaking down silos, integration can enhance data consistency, accelerate trial processes, and strengthen regulatory compliance.

RTSM systems often act as a hub connecting to EDC, CTMS, lab, and supply chain systems in a clinical trial ecosystem. Integrating these platforms enables seamless data exchange and unified workflows, reducing silos and manual reconciliation.

This report provides an in-depth look at RTSM-EDC integration for IT professionals in the U.S. pharmaceutical industry. We first explain the roles of RTSM and EDC systems in clinical trials. Next, we detail the **benefits** of integrating these systems – such as improved data consistency, faster decision-making, and regulatory advantages – as well as the **challenges** involved. We then explore integration strategies and real-world examples involving leading platforms, including technical considerations like API use, data synchronization, user access, and workflow integration. Key industry statistics and references (FDA, EMA guidelines, peer-reviewed studies, and industry white papers) are cited to provide evidence. We also include tables summarizing the benefits of integration, comparing integrated vs. siloed setups, and highlighting major vendors' capabilities. Finally, we address **security and data governance** concerns to ensure that integrated solutions maintain compliance and data integrity.

Roles of RTSM and EDC in Clinical Trials

Electronic Data Capture (EDC): An EDC system is software used to **electronically collect, manage, and store clinical trial data**, replacing traditional paper case report forms. Trial data (patient information, outcomes, lab results, adverse events, etc.) are entered into electronic Case Report Forms (eCRFs) and stored in the EDC database (What is an EDC System and How



Does it Support Clinical Trials? - NAMSA). EDC platforms enable real-time data entry and remote monitoring, improving data accuracy and efficiency over paper-based methods (What is an EDC System and How Does it Support Clinical Trials? - NAMSA) (Integrating EDC, CTMS, and RTSM Systems in Life Sciences: Revolutionizing Clinical Trials). In practice, the EDC serves as the central repository for all participant data and trial results that will ultimately support analysis and regulatory submission.

Randomization and Trial Supply Management (RTSM): An RTSM system (also known as Interactive Response Technology, IRT) automates patient randomization and manages the investigational product supply chain for the trial (What is RTSM in Clinical Trials? Key Insights for Success) (Integrating EDC, CTMS, and RTSM Systems in Life Sciences: Revolutionizing Clinical Trials). This system ensures that each participant is assigned to the correct treatment arm per the protocol (randomization), and that drug inventory is tracked and dispensed properly at sites (trial supply management). Key functions of RTSM include unbiased subject allocation (often via stratified or block randomization), kit assignment and dispensing instructions, inventory level tracking at sites and depots, resupply shipments, and maintaining the blind in double-blind trials (What is RTSM in Clinical Trials? Key Insights for Success). By optimizing drug supply logistics (making sure the right drug is at the right site at the right time) and automating randomization, RTSM improves operational efficiency, reduces waste (avoiding overstock or stock-outs), and enhances data integrity in how treatment assignments are handled (What is RTSM in Clinical Trials? Key Insights for Success).

Distinct Systems and the Data Silo Problem: Both EDC and RTSM are vital, but they entered the industry as stand-alone tools. In many organizations, they still operate as "separate universes", each with its own database. For example, site staff might use one interface (or even a phone system) to randomize a patient and assign drug (RTSM) and another interface to enter that patient's study data (EDC). This separation leads to duplicate data entry (e.g. entering subject IDs or treatment allocations in both systems) and requires manual data reconciliation to ensure the data in the RTSM matches the data in the EDC. As a result, siloed systems can introduce errors (e.g. transcription mistakes), increase workload, and delay access to consolidated information. A Medidata white paper noted that in the past, randomization was often done via phone or web systems with manual data entry, leading to erroneous data and costly, time-consuming reconciliation between disparate systems. Clearly, there is a need for better connectivity.

The Push for Integration: The industry recognizes that greater interconnection is needed across what were once separate domains. Sponsors and CROs now expect their trial systems to share data and workflows seamlessly. For instance, an RTSM should ideally feed randomization outcomes directly into the EDC, and the EDC could trigger randomizations or shipments in the RTSM. In the absence of integration, teams spend countless hours exporting/importing data and cross-checking datasets. By integrating RTSM and EDC, duplicate data entry and reconciliation can be minimized or eliminated, and trial conduct can become more efficient. In



the next sections, we explore the concrete benefits that integration brings, as well as the challenges to achieving a tight coupling of RTSM and EDC platforms.

Benefits of Integrating RTSM with EDC

Integrating RTSM systems with EDC platforms offers numerous benefits that improve the conduct and oversight of clinical trials. Below, we summarize the key advantages and their impact on trial operations and data quality:

- Improved Data Consistency and Integrity: Integration ensures that critical data (like subject IDs, randomization codes, kit numbers) are automatically shared between RTSM and EDC, rather than entered twice. This significantly reduces discrepancies and the need for manual reconciliation (Integrating EDC, CTMS, and RTSM Systems in Life Sciences: Revolutionizing Clinical Trials). With a direct interface, data flows in real-time, meaning the EDC and RTSM always reflect the same information (e.g. the treatment a patient received, or their randomization status). Sponsors have one source of truth, enhancing data integrity. Studies have noted that without unified integration, data transfer delays and reconciliation tasks inevitably occur across dispersed systems. By contrast, an integrated setup provides "automatic downstream data validation through unified solutions that help reduce reconciliation efforts." In short, data is more complete, consistent, and accurate when systems talk to each other directly (Integrating EDC, CTMS, and RTSM Systems in Life Sciences: Revolutionizing Clinical Trials). This also strengthens audit trails each system logs the origin of data and any changes, making it easier to trace and verify data history.
- Faster Decision-Making and Real-Time Insights: When RTSM and EDC are linked, data updates are available in real time across systems. This accelerates the flow of information to stakeholders. For example, as soon as a patient is randomized in the RTSM, that allocation appears in the EDC for the medical monitor to review immediately. There is no need to wait for batch uploads or manual data merges. Disconnected systems slow down trials - one report notes that fragmented data requires workarounds and delays that "sluggish decision-making and trial execution" (Integrate, Don't Isolate: The Right Way to Connect RTSM with Your Trial Tech Stack). By integrating, teams get faster access to critical metrics like enrollment numbers, drug dispensing status, and patient outcomes, enabling quicker decisions (such as adjusting dosage, modifying supply shipments, or triggering cohort expansions). Real-time data exchange can be crucial in adaptive trial designs, where interim analyses and decisions must be made on up-to-date information. Oracle, for instance, emphasizes that seamless data integration provides immediate access to cross-system dashboards and analytics, allowing teams to make informed, data-driven decisions with speed (Oracle Randomization and Trial Supply Management (RTSM)). Faster data availability can shave time off the trial timeline – a major benefit given each day a drug's development is delayed can cost sponsors significant revenue (industry analyses estimate \$600,000 to \$8 million lost per day for a delayed drug launch). Thus, integration directly contributes to time savings and agility.



 Operational Efficiency and Workflow Automation: An integrated RTSM-EDC environment streamlines trial operations by removing redundant tasks and simplifying workflows. Site users and study coordinators benefit greatly from not having to juggle multiple systems. Single-point data entry means, for example, that when a patient's visit data is entered in EDC, the necessary RTSM actions (randomization, drug dispensation) can be triggered without additional manual steps. This reduces site burden and training effort - staff learn one unified interface instead of two. In a case study, a sponsor that implemented a unified Rave RTSM-EDC system found that "site work was eased by having one intuitive interface for randomization and patient data capture," which greatly simplified user training and streamlined study activities. Eliminating duplicate data entry and separate login processes makes the overall workflow more efficient and less error-prone. Integration also cuts down on back-office tasks: for data managers, the time spent on reconciling RTSM vs EDC records is drastically reduced, freeing them to focus on higher-level data review. One industry survey by Tufts CSDD found that due to siloed and unused data, database lock cycle times were longer than necessary. Integrated systems help address this by ensuring data is trial-ready without lengthy cleaning processes, potentially leading to faster database locks and downstream processes. Additionally, automation becomes possible - for instance, automatic resupply triggers can be set up: as soon as RTSM notes that site inventory is low (based on patients randomized via EDC), it can signal a shipment request. This kind of end-to-end automation reduces delays and keeps the study running smoothly. Overall, integration yields cost savings and productivity gains by streamlining what were previously labor-intensive manual tasks (Integrating EDC, CTMS, and RTSM Systems in Life Sciences: Revolutionizing Clinical Trials) (Integrating EDC, CTMS, and RTSM Systems in Life Sciences: Revolutionizing Clinical Trials).

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• Enhanced Compliance and Regulatory Oversight: From a regulatory standpoint, integrating RTSM and EDC can improve compliance with data management guidelines and facilitate easier regulatory inspections. Data consistency itself is a part of regulatory compliance - regulators like the FDA expect that the data used for analysis (in EDC) matches source and supporting systems (like RTSM) with minimal discrepancies. By preventing transcription errors and mismatches, integration supports the FDA's data integrity criteria of being "complete, consistent, and accurate" (often summarized by ALCOA principles). Moreover, an integrated setup can provide a more comprehensive audit trail for regulators. Every randomization and drug dispensation can be traced in both systems, and if integrated properly, the audit logs can be linked. The FDA's 2024 guidance on electronic systems in trials emphasizes that interfaces between systems must be validated and documented (FDA Issues New Guidance on Electronic Systems in Clinical Trials: Enhanced Data Integrity and Digital Health Integration). In practice, sponsors must show that the data transfer between RTSM and EDC is secure and does not compromise data (no lost or altered records). Having a proven integration in place (especially if using a vendor-provided standard integration) can satisfy this requirement more easily than ad-hoc manual processes. Integration also aids protocol compliance: business rules can be built so that the RTSM will only randomize a patient once certain EDC data points (like eligibility criteria) are entered and verified, enforcing the protocol's conditions automatically. From a GCP perspective, integrated systems help with timely data entry (as data flows automatically) and data quality, both of which are scrutinized in inspections. Additionally, a unified system can simplify regulatory audits - instead of inspectors having to check two separate systems and reconciliation reports, an integrated system presents a more unified picture of the trial's data consistency. In summary, while integration requires careful validation, it ultimately strengthens data integrity and regulatory compliance by reducing opportunities for error and providing robust controls (audit trails, user permissions, etc.) across systems (Integrating EDC, CTMS, and RTSM Systems in Life Sciences: Revolutionizing Clinical Trials).

Below is a summary of the key benefits of RTSM-EDC integration and how they compare to the status quo of siloed systems:

Table 1: Key Benefits of RTSM-EDC Integration

Benefit	Description and Impact
Data Consistency	Single source of truth for randomization and patient data. Eliminates duplicate data entry and discrepancies. This reduces queries and manual reconciliation efforts, ensuring consistent data across systems.
Real-Time Data Sharing	Instant updates between sites, RTSM, and EDC. Randomization outcomes, inventory updates, and patient data are synchronized in real time, enabling faster interim analyses and adaptive decisions (Oracle Randomization and Trial Supply Management (RTSM)).



Benefit	Description and Impact
Operational Efficiency	Streamlined workflows for site staff and study teams. One interface or interoperable system for trial activities leads to less training, fewer errors, and faster study startup. Redundant processes (like double entry) are removed.
Faster Decisions	Up-to-date data available for monitoring and management. Teams can make quicker decisions on dosing, cohort adjustments, or logistics since data (enrollment status, drug usage, etc.) is readily accessible without waiting for manual data merges (Integrate, Don't Isolate: The Right Way to Connect RTSM with Your Trial Tech Stack).
Improved Compliance	Integrated audit trails and enforcement of protocol rules. The system can automatically enforce eligibility checks before randomization, maintain blinding, and log all data transfers, supporting 21 CFR Part 11 and GCP requirements (FDA Issues New Guidance on Electronic Systems in Clinical Trials: Enhanced Data Integrity and Digital Health Integration) (Integrating EDC, CTMS, and RTSM Systems in Life Sciences: Revolutionizing Clinical Trials).
Reduced Costs	Efficiency gains translate to cost savings (less labor for data cleaning, fewer costly delays). Better supply management via integration avoids overstock/wastage – studies show just-in-time supply via integrated systems can reduce drug overages by 20–40%. Shorter trial timelines also reduce development costs.
Better User Experience	Sites and study managers have a more user-friendly experience. For example, single sign-on and a common look-and-feel increase satisfaction and reduce the chance of user error. Integrations running "quietly in the background" minimize workflow disruptions for investigators (Integrate, Don't Isolate: The Right Way to Connect RTSM with Your Trial Tech Stack).

As shown above, the integrated approach offers clear advantages over siloed operations. Many of these benefits directly address long-standing pain points in clinical data management – chiefly, the inefficiency and risks of disparate systems. However, achieving these benefits is not without challenges. The next section examines the obstacles and considerations when integrating RTSM and EDC, from technical hurdles to operational changes.



Challenges and Considerations of Integration

While the case for integration is strong, IT professionals must navigate several **challenges** to successfully connect RTSM and EDC systems. Integrating two complex, regulated systems is a non-trivial effort, and it's important to understand potential difficulties:

- Technical Complexity: Building and validating an integration between RTSM and EDC can be complex and resource-intensive. It often involves custom development or configuration of APIs, mapping of data fields, and extensive testing. In one multi-system integration project, the team had to create secure data transfer processes (using SFTP and batch scripts) and involve multiple groups - developers, IT, QA, data managers - to code and validate data exchanges. The process was described as "extremely resource heavy," requiring coordination across many stakeholders to ensure that data flowed correctly without corruption. Every data element (e.g. subject ID, treatment arm, visit date) needs to be consistently defined in both systems and mapped one-to-one. Differences in data models or coding (for example, if the RTSM uses a different code for a site or visit than the EDC) must be reconciled. Crafting a robust integration means addressing details like frequency of data transfer, error handling, and how to sync updates (e.g. if a patient is withdrawn in EDC, how/when does RTSM get that update?). All this adds technical overhead. Furthermore, after go-live, integrated systems require maintenance - updates to one system (version upgrades or changes in trial design) may necessitate adjustments to the integration. If not carefully managed, an integration can break when one system changes. Overall, the initial and ongoing technical effort is a consideration; as one expert put it, "we did overcome the challenge [of integration], but the question is at what cost?".
- Validation and Regulatory Risk: Both RTSM and EDC are regulated systems (falling under GxP and 21 CFR Part 11 rules in the US), so any integration between them must also be validated and controlled. Regulators expect that interfaces do not compromise data integrity. This means thorough testing under a quality system to prove that data transmitted from one system to the other arrives completely and accurately, every time. The FDA's guidance on computerized systems explicitly states that sponsors should validate system interfaces and maintain documentation of the validation process (FDA Issues New Guidance on Electronic Systems in Clinical Trials: Enhanced Data Integrity and Digital Health Integration). Preparing this documentation (test scripts, results, SOPs for integration management) is additional work. If the integration fails at any point during a trial (for example, data doesn't transfer over due to a server issue), it could jeopardize the trial data integrity and require deviation handling or manual fixes. Compliance risk also arises if integration is not done properly: e.g., if randomization data were delayed in transferring to EDC, site personnel might make treatment errors or data entry errors that violate the protocol. Another risk is that integrating systems might inadvertently expose unblinded information to people who shouldn't see it (a blinding risk). For instance, if an integration is not configured carefully, an investigator using the EDC could potentially see a treatment assignment that should remain hidden. Avoiding this requires careful rolebased access design and testing. Thus, integration must be implemented in a way that preserves study blinding and security, which adds complexity. Sponsors must also audit and manage vendor relationships when linking systems from different providers – clear responsibilities and agreements (as FDA recommends) need to be in place to handle issues like data ownership, support, and audits across systems (FDA Issues New Guidance on Electronic Systems in Clinical Trials: Enhanced Data Integrity and Digital Health Integration).



- One-Time vs. Scalable Solutions: Some integrations are built as "one-off" for a specific trial, which can solve immediate problems but may not be easily reusable. Custom scripts or middleware might be hastily developed to bridge an RTSM and EDC for a given study, but these can be brittle and not generalize to other studies or integrations. Experts note that such "one-off integrations are better than no integration at all, but they still leave a lot of room for improvement." If every study requires a bespoke integration effort, the cost and time do not scale well. This is why the industry has been pushing for standards and open APIs - to make integrations more plug-and-play. In fact, many vendors have committed to supporting standard data formats (like CDISC ODM for data export/import) and open web services. As a result, "numerous data integrations between EDC and RTSM systems... have been done" using standard APIs. However, achieving a truly seamless and scalable integration often requires adopting a platform or middleware that can be reused across trials. IT teams must consider whether to invest in a robust integration framework (which has a higher upfront cost but pays off long-term) or do narrower integrations per study. The unified vs. best-of-breed debate comes into play here (discussed in the next section): whether to integrate multiple separate systems or adopt a single unified solution. Each approach has trade-offs in flexibility vs. effort.
- Vendor and System Compatibility: In many cases, the RTSM and EDC may come from different vendors with different technologies. Compatibility issues can arise - for example, one system's API might not expose all the fields you need to transfer, or the timing of operations might not line up (one system might expect data in a batch, another can only send real-time, etc.). Older legacy systems might not have modern integration capabilities, leading to reliance on flat file transfers or even manual exports/imports. Different vendors also mean separate support teams; when an integrated process encounters a problem, it can lead to "finger pointing" unless roles are clearly defined. There's also a data model mismatch potential: RTSM focuses on subjects, treatment kits, and inventory, while EDC focuses on visit-based clinical data. Aligning these models requires careful design (for instance, ensuring that the subject identifiers and visit identifiers used in RTSM correspond exactly to those in the EDC). If a sponsor uses a CRO for running a trial, integration may have to span organizational boundaries as well, adding to coordination challenges. All these factors require project management and collaboration between multiple parties (vendors, sponsor IT, data management, etc.) to get right. Engaging with vendors early about their integration options (do they have a certified link to certain other systems? do they support standards?) is an important consideration.

• Cost and Timeline Impact: Implementing an integration can add to the study startup timeline if not planned well. For example, if you decide mid-study build that you need the RTSM and EDC to talk, developing that interface could risk missing the "first patient in" deadline. In practice, many teams in the past opted to launch trials without integration and do reconciliation later, simply to avoid delays. However, with modern platforms and more out-of-the-box integration solutions available, this calculation is changing. Still, one must factor the cost: vendor fees for integration (some charge for API usage or specific connectors), the internal effort of IT and validation, and potential costs of additional tools (like an integration platform or third-party service). These costs need to be weighed against the benefits. Often the return on investment is clear for larger Phase III trials (where manual reconciliation costs would be huge), but for small Phase I trials some sponsors still question if full integration is "worth it." Nonetheless, the trend in the industry is that even smaller studies are moving toward integration as solutions become easier to implement (for example, "no-code" integration configuration). Mid-study changes also pose a challenge: if the protocol changes and new data points need to be exchanged between systems, the integration might need to be updated and re-validated during the study, which can be costly. Modern integration approaches try to anticipate this by being flexible (e.g. transferring generic patient data packets). As we'll see, newer solutions are trying to lower the cost and effort barriers to integration with more configurable and standardized interfaces.

Despite these challenges, the momentum is toward overcoming them because the benefits of integration are so significant. The next section will look at how the industry is addressing these challenges through different integration strategies and provide examples of successful RTSM–EDC integrations, including case studies and vendor solutions.

Integration Strategies and Case Studies

Organizations have approached RTSM–EDC integration in two general ways: **unified platforms** that provide both capabilities in one solution, or **connected systems** that use integration technology to link separate RTSM and EDC products. Each strategy has its pros and cons, and often the choice depends on the specific vendors or systems a company is using. Here we discuss these approaches and give examples involving leading platforms.

"Unified" vs. "Connected" Integration Approaches

One strategy is to use a **single platform or vendor** that offers an integrated RTSM and EDC solution. In this "embedded" approach, randomization and trial supply functionality are built directly into the EDC interface. Users (e.g. investigators) can perform RTSM transactions from within the eCRF environment (Integrating EDC and RTSM Solutions-Veeva). For example, Medidata's Cloud platform integrates Rave EDC and Rave RTSM so that sites use the same web interface to enter patient data and trigger randomization or drug dispensing instructions. The benefit of this approach is a **seamless user experience** – there is a common UI and a unified data model, so data flows internally without needing external APIs. From a user perspective, it feels like one system. In the Medidata case study of a dermatology trial, the sponsor chose the



pre-integrated Rave RTSM+EDC and reported that this unified solution "easily met aggressive study timelines," with sites up and running quickly and one interface simplifying their work. Unified platforms also often offer single sign-on and consistent workflows across functions; Signant Health's unified suite, for instance, lets customers use a single tool to configure studies and a unified database that eliminates complex back-end integrations, providing smooth transitions between EDC, eConsent, RTSM, etc. under one login (How EDC Supports Modern Clinical Trials) (How EDC Supports Modern Clinical Trials). This all-in-one model can reduce the burden on IT to build interfaces and can lower the risk of integration failure (since the pieces are natively designed to work together).

However, the "embedded" unified approach can have **trade-offs**. If the RTSM is tightly bound to the EDC's data structure, flexibility might suffer. One consideration raised by Veeva is that the investigator should "wholly own the CRF" – meaning the data in the eCRF should be under investigator control (Integrating EDC and RTSM Solutions-Veeva). If an RTSM function (like randomization) is performed inside the EDC, some **complex RTSM logic or approval workflows** (e.g. requiring sponsor authorization before randomizing) might be hard to implement within the confines of the EDC form interface (Integrating EDC and RTSM Solutions-Veeva). Additionally, not all RTSM functionalities fit inside an EDC; for example, **drug inventory management and resupply** operations are often managed outside of patient case data. An EDC-embedded RTSM might still require external modules or manual steps for those supply chain aspects (Integrating EDC and RTSM Solutions-Veeva). Finally, having a very large monolithic system can slow innovation – if one wants to update the RTSM component, it might be tied to the EDC's release cycle. Recognizing these issues, some companies choose a "connected" strategy instead.

In a "connected" integration strategy, the RTSM and EDC are separate specialized systems, but they communicate through well-defined interfaces (APIs or data exchange jobs). With this approach, site users might still go to a dedicated RTSM interface for certain actions (like randomization or drug accountability) and use the EDC for data entry, but the systems exchange data automatically in the background to stay in sync (Integrating EDC and RTSM Solutions-Veeva) (Integrating EDC and RTSM Solutions-Veeva). Historically, this approach was prone to the challenges noted earlier (integration setup time and potential failures). However, modern API-driven designs and cloud-based systems have made connected integration more reliable. Veeva, for example, has adopted a connected approach between its Vault EDC and Veeva RTSM. They define which system is the source of truth for each data element and use purpose-built APIs to sync data, thereby "preventing unnecessary duplicate data entry and reconciliation efforts." (Integrating EDC and RTSM Solutions-Veeva) (Integrating EDC and RTSM Solutions-Veeva) In this model, randomization might occur in the RTSM system, which then sends the randomization outcome to the EDC via an API call in real time. Conversely, screening or enrollment data entered in EDC might be sent to the RTSM to tell it a new patient is ready to be randomized. Each system retains its independent functionality (the EDC remains a robust data capture tool, and the RTSM handles supply logic), which means neither has to compromise on features. Benefits of this approach include: the ability to handle complex study designs without sacrificing either data management or supply management capabilities



(Integrating EDC and RTSM Solutions-Veeva), easier mid-study changes (since each system can be amended with minimal downtime, and the integration can often continue with minor tweaks) (Integrating EDC and RTSM Solutions-Veeva), and the maintenance of **blinding and role separation** (the CRF can remain blinded while unblinded details reside in RTSM, with only appropriate roles accessing each (Integrating EDC and RTSM Solutions-Veeva)). It also provides flexibility – a sponsor could choose to use a different EDC or RTSM in the future and just reconfigure the connections, rather than being locked into one unified product. The downside is that a connected approach still requires rigorous integration work (though many vendors now provide pre-built integrations or integration templates to ease this).

In summary, **unified platforms** offer simplicity and a one-stop solution (fewer moving parts for IT to manage), whereas **connected solutions** offer flexibility and often greater feature depth by combining best-of-breed systems. Both approaches aim to deliver the end goal of a seamless experience. The choice may depend on a sponsor's existing systems (it might be easier to add an RTSM module to your current EDC if available) and long-term strategy (some companies standardize on a single vendor ecosystem, others prefer mixing tools).

Examples of Integration in Leading Platforms

The landscape of clinical trial technology now includes several major platforms that exemplify these strategies:

• Medidata Rave (Dassault Systèmes): Integration strategy: Unified platform. Medidata offers Rave EDC and a fully integrated Rave RTSM. They are pre-integrated, sharing a common UI and database schema. In practice, when a site randomizes a subject in Rave RTSM, it's done through the Rave EDC interface – the investigator is essentially still in the EDC environment. This yields one-stop data entry and immediate availability of randomization data in the EDC casebook. In the case study of a Phase II dermatology trial, using Rave's unified RTSM+EDC allowed the sponsor to configure and deploy the randomization system within days (no separate build from scratch), meeting aggressive timelines. The sites had a single login and "one intuitive interface" for all trial activities, simplifying their training and operations. Medidata has touted that this unified approach can eliminate manual reconciliation and improve user satisfaction. (Medidata's parent Dassault Systèmes has similarly integrated other functions like electronic patient-reported outcomes into the same platform, reflecting a broader trend toward unification.)



- Veeva Vault CDMS: Integration strategy: Connected modules (single vendor). Veeva provides Vault EDC and Vault RTSM as separate applications within its platform, but they are tightly connected via APIs and shared services. Veeva highlights that by connecting the solutions and defining the source of truth for each data point, they can sync data seamlessly and avoid duplication (Integrating EDC and RTSM Solutions-Veeva). In this approach, sites might randomize in the RTSM UI, but the experience is designed to be harmonious – for instance, modern EDC features like dynamic forms in Vault EDC will work in concert with incoming RTSM data (Integrating EDC and RTSM Solutions-Veeva). If a patient is randomized via RTSM, the randomization ID appears in the EDC immediately as if it were entered by the user. Veeva's rationale for keeping them as separate modules is to preserve flexibility and innovation - each can evolve on its own schedule, and customers have the option to use Vault EDC with another RTSM or vice versa if they choose (though using both from Veeva is streamlined) (Integrating EDC and RTSM Solutions-Veeva). Essentially, it's a modular single-vendor ecosystem. A sponsor using Vault might, for example, start a study with just EDC and later add RTSM, or turn off RTSM for a study that doesn't need it, with minimal disruption. Veeva's connected approach is relatively new but is gaining adoption especially among sponsors who value the unified vendor but want robust capabilities in each area.
- Oracle Clinical One: Integration strategy: Unified platform. Oracle's Clinical One platform is designed as an all-in-one solution that covers data capture, randomization, and supply management in a single environment (Clinical One Oracle). Oracle RTSM works "seamlessly" with their data capture module, meaning out-of-the-box integration (Oracle Randomization and Trial Supply Management (RTSM)). They emphasize standardized integrations across the trial lifecycle and real-time analytics on the combined data (Oracle Randomization and Trial Supply Management (RTSM)). For example, Oracle RTSM can directly populate randomization and drug dispensation data into Clinical One's database, and study managers can view cross-system dashboards without juggling separate tools (Oracle Randomization and Trial Supply Management (RTSM)). Oracle claims this can lead to 45% faster build times compared to integrating disparate systems (Oracle Randomization and Trial Supply Management (RTSM)). By leveraging a unified data model, Oracle's approach reduces the need for sponsors to build custom integrations, at the cost of being within the Oracle ecosystem. This is a representative of the big vendor suites aiming to cover all trial functions.
- Signant Health SmartSignals: Integration strategy: Unified platform. Signant (formed by the merger of several eClinical providers) offers a unified suite including EDC (called TrialMax or SmartSignals EDC/DDC), eCOA, eConsent, RTSM, among others (How EDC Supports Modern Clinical Trials). They allow customers to adopt individual solutions or the entire platform. When used together, Signant's platform uses a single master database so that, for example, the randomization module and EDC module are essentially two interfaces into the same underlying data (How EDC Supports Modern Clinical Trials). They highlight that this eliminates the need for complex back-end integrations and supports single sign-on across components (How EDC Supports Modern Clinical Trials). The result is ease of use and consistency. A data point entered through the RTSM interface (say a kit number dispensed) is immediately visible in the EDC data listings, and vice versa. Signant's approach is an example of the "all-in-one" vendor where the distinctions between RTSM and EDC start to blur in implementation. Many CROs and sponsors are leveraging such unified platforms to simplify their technology stack.



- Medrio: Integration strategy: Unified platform (with modern config). Medrio historically is known for EDC targeting early-phase and mid-size trials, and recently they have enhanced their platform with an integrated RTSM solution. According to a 2025 announcement, Medrio's RTSM seamlessly integrates with its CDMS/EDC, providing real-time synchronization and eliminating data silos (Medrio Unveils Enhanced RTSM Solution to Accelerate Clinical Trial Implementation) (Medrio Unveils Enhanced RTSM Solution to Accelerate Clinical Trial Implementation). They focus on no-code configurability, meaning that sponsors/CROs can set up the integration (which data to share, what triggers what) via configuration rather than custom programming (Medrio Unveils Enhanced RTSM Solution to Accelerate Clinical Trial Implementation) (Medrio Unveils Enhanced RTSM Solution to Accelerate Clinical Trial Implementation). This approach is intended to reduce the time and expertise needed - Medrio cites that implementation time for RTSM went from months to weeks with their new system (Medrio Unveils Enhanced RTSM Solution to Accelerate Clinical Trial Implementation). In effect, Medrio is offering a unified experience similar to larger vendors but tailored for agility. The integration allows mid-study changes to be handled smoothly (an important factor since trials often undergo amendments) (Medrio Unveils Enhanced RTSM Solution to Accelerate Clinical Trial Implementation) (Medrio Unveils Enhanced RTSM Solution to Accelerate Clinical Trial Implementation). The push for configurable integration reflects an industry trend of making integration easier and more sponsor-controlled, rather than a bespoke IT project each time.
- 4G Clinical Prancer RTSM: Integration strategy: Best-in-class point solution with integration flexibility. Not all organizations want the entire platform from one vendor - some prefer to use a specialized RTSM system known for its advanced capabilities and integrate it with their EDC of choice. 4G Clinical's Prancer RTSM is an example of a cutting-edge RTSM (with features like natural language study configuration) that is often integrated with various EDCs. 4G Clinical emphasizes integration as a core strength: "Our approach enables seamless integration with other clinical systems such as EDC, CTMS, and central labs." (Clinical Data Integrations and Reporting-4G Clinical). They have a dedicated integrations team and microservice, offering both inbound and outbound data feeds with flexible triggers and data transformation as needed (Clinical Data Integrations and Reporting-4G Clinical). For instance, Prancer can receive enrollment data from an EDC to randomize a patient, and send drug dispensation confirmations back. They have developed many standard adapters to common EDCs which can be quickly set up (Clinical Data Integrations and Reporting-4G Clinical). One notable practice 4G has is the ability to "go-live with integrations and RTSM in parallel" - meaning they aim to deploy the RTSM and its integration at the same time for Day 1 of the study (Clinical Data Integrations and Reporting-4G Clinical). If for some reason the EDC isn't ready to integrate at launch, their RTSM can queue data and sync it later once the connection is active (Clinical Data Integrations and Reporting-4G Clinical). This shows how vendors are handling the timing challenge of integration. The advantage of this best-in-class approach is that sponsors get very feature-rich RTSM capabilities (often more advanced than those in all-in-one platforms) and can still connect to their enterprise EDC systems. The challenge is you're managing multiple vendors, but companies like 4G try to make it as turnkey as possible with validated, secure, and reusable integration methods (Clinical Data Integrations and Reporting-4G Clinical).

• Endpoint Clinical: Endpoint is another specialized RTSM provider (their RTSM is known as PULSE). They similarly market "smarter RTSM integration" that reduces IT dependency by offering point-and-click configurable integrations to EDC, CTMS, etc. (Integrate, Don't Isolate: The Right Way to Connect RTSM with Your Trial Tech Stack). Although specific details require their case studies, the general idea is that modern RTSM vendors know they must fit into an eClinical ecosystem. Endpoint's webinars highlight reducing site burden by integration and ensuring RTSM works "quietly in the background" without disrupting workflows (Integrate, Don't Isolate: The Right Way to Connect RTSM with Your Trial Tech Stack).

These examples illustrate that whether via a unified suite or a well-integrated mix of systems, the industry is moving toward **interconnected eClinical environments**. Sponsors are increasingly expecting that their tech vendors provide integration capabilities out-of-the-box or via supported configurations, rather than leaving it all to the sponsors' IT departments. The table below summarizes some major vendors and how their RTSM-EDC integration is characterized:

Table 2: Major RTSM and EDC Platform Integration Capabilities

Vendor / Platform	Integration Approach & Features
Medidata (Dassault Systèmes) – Rave EDC & RTSM	Unified platform with pre-built integration. Rave RTSM is embedded in Rave EDC, offering one interface for sites. Realtime data flow and unified reporting; no separate reconciliation needed. Suited for complex trials with quick setup (no coding).
Veeva Systems – Vault EDC & RTSM	Connected modular approach (single vendor). Vault RTSM and EDC are separate but synchronized via APIs (Integrating EDC and RTSM Solutions-Veeva). Defined source-of-truth for each data element and near-real-time updates. Allows flexible use of either module. Emphasizes fast innovation and mid-study change handling (Integrating EDC and RTSM Solutions-Veeva).
Oracle – Clinical One	Unified cloud platform for data capture, randomization, and supply. Standardized, out-of-box integration between Oracle RTSM and Clinical One EDC (Oracle Randomization and Trial Supply Management (RTSM)). Supports cross-study analytics on integrated data (Oracle Randomization and Trial Supply Management (RTSM)). Aims for rapid study builds and no-code integration within the Oracle ecosystem.



Vendor / Platform	Integration Approach & Features
Signant Health – SmartSignals	Unified eClinical suite (EDC/DDC, eCOA, eConsent, RTSM, etc.). Single database and study build tool for all functions (How EDC Supports Modern Clinical Trials). No need for custom back-end links; provides single sign-on and smooth user transitions (How EDC Supports Modern Clinical Trials). Ideal for end-to-end integration of all trial processes on one platform.
Medrio – Medrio EDC & RTSM	Unified platform with enhanced integration capabilities. No-code configurable RTSM that natively connects to Medrio EDC (Medrio Unveils Enhanced RTSM Solution to Accelerate Clinical Trial Implementation) (Medrio Unveils Enhanced RTSM Solution to Accelerate Clinical Trial Implementation). Real-time data sync and mid-study adaptability. Focuses on quick deployment (weeks vs. months) and eliminating data silos for small to mid-sized trials.
4G Clinical – Prancer RTSM	Best-in-class RTSM with robust integration framework. Offers standard APIs and file-based integrations to common EDC/CTMS systems (Clinical Data Integrations and Reporting-4G Clinical). Highly flexible – supports custom triggers, data transformations, and even delayed sync if needed (Clinical Data Integrations and Reporting-4G Clinical). Provided as a separate RTSM service that can slot into any tech stack with minimal coding.

As shown, the major vendors have all recognized the importance of integration and have evolved their offerings accordingly. The trend is clearly toward **more integration**, **less isolation**: even vendors that started with one specialty (EDC or RTSM) have added the other or built partnerships to facilitate connectivity. It's also worth noting industry collaborations like data standards (CDISC) and interoperability initiatives (e.g. TransCelerate's technology recommendations) are pushing vendors to ensure their systems can **"plug and play"** in a broader ecosystem.

Example Integrated Workflow



To concretely illustrate how an integrated RTSM-EDC system improves trial operations, consider the following simplified workflow in an integrated scenario versus a siloed scenario:

- Without Integration (Siloed): A site coordinator first logs into the RTSM (IRT) system when a patient is ready to be randomized. They enter the patient ID and stratification details and receive a treatment assignment and kit number from RTSM. They write down or print this info, then log into the EDC system and enter the patient ID, treatment arm (if unblinded or coded), and the kit number into the eCRF. Later, a monitor or data manager will have to compare the EDC data and RTSM reports to ensure they match. If any discrepancies are found (say the kit number was typed incorrectly in EDC), queries must be issued and resolved. The site also separately confirms drug shipment status in the RTSM and might update the EDC when the drug is dispensed at a visit.
- With Integration (Unified/Connected): The site coordinator logs into the trial system (either the unified interface or via single sign-on that links RTSM and EDC). Upon enrolling a patient in EDC, the system automatically sends the relevant data to RTSM. When it's time to randomize, the coordinator clicks a "Randomize" button in the EDC, which behind the scenes calls the RTSM randomization service. Within seconds, the randomization result (e.g. "Patient 1001 assigned kit #AXX123 (Drug A)") is returned and automatically populated into the EDC forms (with blinding rules applied so the investigator might see "Treatment = A or B" while an unblinded pharmacist sees the kit ID). The patient's treatment assignment is now stored in both the RTSM and EDC, without any manual transcription. Inventory is decremented in RTSM and a resupply shipment is triggered if needed, all of which can be tracked by supply managers immediately. The monitor can view in the EDC that Patient 1001 was randomized and verify it's the same in RTSM via a linked report, with no discrepancies by design. If the patient withdraws early, marking them as withdrawn in EDC could automatically inform RTSM to close out their randomization and mark any unused medication for return. Throughout, audit trails in both systems log that user X at site Y clicked randomize at time Z, and that the systems exchanged data. From the site's perspective, the process is one continuous flow – they don't have to duplicate work or log into multiple websites.

This example highlights how integration "eliminates the seams" in trial workflows. It reduces opportunities for error (no copy-paste or retyping needed) and speeds up each step (randomization happens with one click and instant data entry). Multiply these improvements over hundreds of patients and dozens of sites, and the time savings and data quality improvements become substantial. Investigative sites often report higher satisfaction when using integrated systems because it simplifies their daily tasks (Integrating RTSM Software for Clinical Trial Success).

Security and Data Governance Considerations

With great power (integration) comes great responsibility. Combining systems means handling **security and data governance** carefully to maintain patient safety, privacy, and regulatory compliance. Here we outline the key considerations in this domain when integrating RTSM and EDC:



- Data Security and Privacy: Integrated systems must ensure that data in transit between RTSM and EDC is protected. Typically, this means using encrypted channels (e.g. HTTPS or secure VPN tunnels for data transfer) so that sensitive information (patient identifiers, randomization codes) cannot be intercepted. Both systems should employ strong authentication and access controls, and when integrated, they often use token-based authentication or secure API keys to communicate. It's crucial to prevent any unauthorized system or person from tapping into the data stream. Additionally, patient data privacy regulations (like HIPAA in the US, GDPR in Europe) apply to the combined data set. If the RTSM holds patient information (often minimal, maybe just screening number and some stratification factors), and the EDC holds detailed medical data, their integration must not inadvertently expose more data than necessary. A principle of data minimization is often followed: share only the data between systems that is required for the integration's purpose. For example, the RTSM might not need to know the patient's medical history from the EDC, so that data should never be transmitted. Likewise, the EDC doesn't need unblinded drug identifiers if the trial is blinded – it may only receive a blinded code while the RTSM retains the actual drug identity. Designing the integration with privacy in mind means carefully selecting what fields are exchanged and masking or blinding data where appropriate.
- Access Controls and Role Management: In an integrated environment, user roles from both systems need to be harmonized. Typically, an EDC will have roles like Investigator, Study Monitor, Data Manager, etc., and an RTSM will have roles like Pharmacist (unblinded drug manager), or Logistics Manager, etc. When integration is implemented, user access rights must ensure that blinding is maintained and that each user only sees what they are supposed to. For example, a site investigator (blinded) using the integrated interface should never see the actual treatment name they might see a placeholder or blinded term, whereas an unblinded pharmacy user could see the kit number assigned. This might involve the EDC having placeholders that only the RTSM unblinded users can decode. If a unified platform is used, it will internally handle this via role-based view of data. If a connected approach is used, one must ensure that data flowing into the EDC that should be blinded is stored in a blinded manner (perhaps in a separate, restricted table or with role-based blinding). Single sign-on implementations also need to be configured so that when a user logs in, the combined system knows what roles they have in each component. A governance practice is to map roles between systems (e.g. an EDC investigator corresponds to an RTSM blinded site user) and test that no privilege escalation occurs across the integration. Additionally, provisioning and deprovisioning users should be coordinated - e.g., when a site user is added or removed, ensuring their access is updated on both EDC and RTSM sides to avoid orphan accounts that could be exploited.



- Maintaining Blinding and Integrity: One of the most critical aspects in many trials is maintaining the study blind. Integration must be designed so that it doesn't accidentally unblind anyone prematurely. This often involves data partitioning – the RTSM might hold the actual treatment allocations and drug kit details, while the EDC holds only codes or blinded results. The integration can still link the two: for instance, the RTSM can push a blinded kit code to the EDC for reference without revealing what it means. In the case of unblinded personnel (like a drug supply manager), they might use the RTSM's reports rather than the EDC, or the EDC might have an unblinded view that only they can access. Data governance policies should explicitly cover how unblinded data is handled in an integrated system. Regular checks should be in place to confirm that no unblinded info leaked (for example, verifying that a certain EDC field meant to contain a blinded code never accidentally contains a real treatment name). A well-integrated system will have been validated for this, but operational vigilance (by data managers and IT) is wise. During database exports or data review, special care is needed to not inadvertently merge data in a way that breaks the blind - e.g., if someone exports all EDC data and separately exports RTSM data and merges them incorrectly, they could unblind themselves. Many companies establish a blinding protection plan as part of data management planning when using integrated systems.
- Audit Trails and Accountability: As required by regulations, both systems will maintain audit logs of user actions and data changes. When integrated, there's an additional layer: logging the data exchange events. For example, when RTSM sends a randomization result to EDC via API, both systems should log that transaction (the RTSM might log "sent randomization code X to EDC for subject Y at time Z", and the EDC logs "received randomization code X from RTSM at time Z"). During an audit or inspection, regulators may request evidence of these logs to ensure that the integration is functioning as intended and that, for instance, no unauthorized changes were made to the data in transit. It's also important that the clocks of the systems are synchronized to a degree (for timeline consistency in audit logs). Sponsors should include the interface logs in their routine data audits to confirm proper operation. Additionally, error logs should be reviewed if an integration fails (say an API call didn't go through due to network glitch), the systems should capture an error and there should be an SOP for how it's resolved (e.g., manual reconciliation or re-send after fixing the issue). Governance involves assigning someone (or a team) the responsibility of monitoring integration health throughout the trial.



- Data Governance Source of Truth and Change Management: A fundamental part of planning an integration is defining the source of truth for each type of data. For example, the RTSM might be the source of truth for randomization and kit allocation data, whereas the EDC is the source of truth for clinical endpoints and patient status. This should be documented so that everyone knows where to look for the authoritative value and how corrections are made if an error is discovered. Suppose a patient's stratification factor was entered incorrectly in the RTSM at randomization – a procedure must exist for correcting it in a controlled way (potentially with an audit trail note and ensuring the corrected value flows to EDC). Generally, post-randomization changes are to be avoided unless critical, but the governance plan should anticipate how to handle data corrections across systems if needed. Reconciliation processes may still be employed periodically as a safety net - for critical fields, the data management team might compare RTSM vs EDC datasets at certain milestones to confirm no discrepancies, indicating if the integration might have missed something. Having a clean integration drastically reduces such discrepancies, but good governance is to "trust but verify" periodically. Another aspect is data retention and archiving: at study end, both the RTSM and EDC data are usually archived. Sponsors should ensure that the integrated dataset remains linked (for example, keeping the identifiers so if data is pulled out for submission or inspection, one can still trace between RTSM and EDC records).
- 21 CFR Part 11 and Annex 11 Compliance: Both US and EU regulations on electronic records apply to integrated systems. Part 11 requires not only system validation and audit trails (as discussed) but also that any electronic exchanges preserve record integrity. Annex 11 (EU) specifically notes that electronic data transfer between systems should be validated and that the sending system should not have uncontrolled access to the receiving system (to prevent a glitch in one from corrupting the other). Compliance auditors will look at the validation documentation for the integration and the access controls in place. For instance, if using an API, was it validated that only the intended data are transferred and no extraneous update can be made by the interface user account? It's also recommended to have a data flow diagram and specifications as part of the trial documentation that can be shown to inspectors, detailing how the RTSM-EDC integration works and what has been tested. Additionally, any use of electronic signatures (like investigator sign-off on eCRFs) should be evaluated in context of integration: typically, randomization data coming from RTSM wouldn't be directly signed by an investigator, but if, say, an investigator has to confirm treatment dispensation in EDC, how that interacts with RTSM data must be clear and compliant.
- Vendor Governance and SLAs: When two systems are integrated, often two vendors are involved (unless it's one vendor providing both). Sponsors should ensure that there are clear support agreements so that if an issue arises, it's addressed promptly. For example, if an integrated transaction fails, does the RTSM vendor alert the EDC vendor or vice versa? Who fixes what? Many sponsors include clauses in contracts about cooperative support for integrations. Some might opt to use an integration middleware or third-party (like a data integration hub). In such cases, that third system also needs to be validated and secured. Governance might involve regular meetings between vendors and the sponsor to review integration performance. The FDA encourages sponsors to work closely with technology providers to ensure interoperability is robust ([PDF] Use of Electronic Health Record Data in Clinical Investigations FDA) (FDA Issues New Guidance on Electronic Systems in Clinical Trials: Enhanced Data Integrity and Digital Health Integration).

In essence, integrating RTSM and EDC introduces an extra layer that must be managed with the same rigor as each system independently. The good news is that if done correctly, integration



can actually **enhance overall data security and governance**. For example, by reducing manual handling of data (like extracting spreadsheets from RTSM to load into EDC), you reduce the risk of human error or inappropriate data exposure. And by having systems automatically crossverify information, you can catch inconsistencies early. Modern integrated systems are designed to meet regulatory requirements from the ground up, and vendors will often provide validation support and documentation to help satisfy compliance audits (Integrating EDC, CTMS, and RTSM Systems in Life Sciences: Revolutionizing Clinical Trials). Sponsors should leverage these resources and ensure their internal SOPs cover the integrated processes.

Conclusion

Integrating Randomization and Trial Supply Management systems with Electronic Data Capture platforms represents a significant step forward in modernizing clinical trial conduct. By breaking down traditional data silos between randomization/supply data and clinical data, integration enables a more holistic, efficient, and transparent trial management approach. Sponsors and CROs that have adopted integrated RTSM–EDC workflows report more consistent data, faster interim analyses, and smoother operations at study sites, all of which can contribute to accelerating the development of new therapies. Moreover, integration aligns with regulatory expectations for robust data integrity and traceability, providing confidence that trial data is reliable and well-controlled from input to analysis (Integrating EDC, CTMS, and RTSM Systems in Life Sciences: Revolutionizing Clinical Trials).

That said, achieving seamless integration requires careful planning, the right technology choices, and ongoing governance. IT professionals must weigh the **benefits** against the challenges and implement solutions that best fit their organizational context – whether that's leveraging an end-to-end platform or connecting best-of-breed systems via APIs. The good news is that the industry trend and vendor support are firmly moving in the direction of easier integrations. Standards and pre-built connectors are making it simpler to link systems, and innovative approaches (like no-code configurations and microservices) are reducing the technical burden.

In the U.S. pharmaceutical industry, where compliance and efficiency are both paramount, an integrated RTSM–EDC approach offers a competitive edge. It reduces costly delays (for example, speeding time to database lock and ultimately time to submission) and enhances oversight (with real-time dashboards aggregating operational and clinical data). It also improves collaboration – teams can work off the same unified data rather than disparate spreadsheets, and sites face less administrative load, which can improve study conduct and even patient safety (by minimizing the chance of a mis-randomization or dosing error).

As trials continue to grow in complexity and involve more data sources (ePRO, wearables, etc.), the RTSM-EDC integration is a foundational integration in the broader **eClinical ecosystem**. It sets the stage for **connecting other systems** like CTMS (clinical trial management systems),



safety databases, and electronic health records, moving toward a truly unified clinical trial platform. Sponsors who embrace these integrations are likely to see improved trial performance metrics and be better prepared for the future of clinical research, which includes adaptive designs, direct-to-patient trials, and real-time data analytics.

In conclusion, integrating RTSM with EDC helps transform clinical trials from a set of siloed activities into a cohesive, streamlined process. It breaks down barriers between randomization, drug supply, and clinical data, leading to **better data, faster decisions, and stronger compliance** – outcomes that benefit sponsors, regulators, investigators, and ultimately, patients awaiting new treatments.



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